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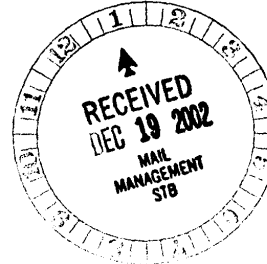
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206 892

December 19, 2002



Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

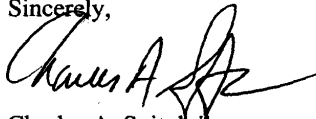
Re: Finance Docket No. 34292; *Santa Clara Valley Transportation Authority*
--*Acquisition Exemption* -- *Certain Assets of Union Pacific Railroad Company*

Dear Sir:

On December 4, 2002, we filed a Notice of Exemption on behalf of the Santa Clara Valley Transportation Authority ("VTA") in the above-referenced proceeding. In that Notice, we stated that VTA would be filing a Motion to Dismiss and Vacate the Notice. This is to advise that VTA will file its Motion to Dismiss and Vacate on or before December 31, 2002.

Thank you for your attention to this matter.

Sincerely,


Charles A. Spitulnik

cc: Kevin Allmand, Esquire

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Office of Proceedings

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