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Office of Proceedings
July 10, 2024
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July 10, 2024

VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
Office of Proceedings
395 E Street, SW
Washington, DC 20423

**RE: STB Docket No. MCF-21117 – REQUEST FOR EXPEDITED PROCESSING
TO ENSURE CONTINUED BUS OPERATIONS FOR THE PUBLIC**

Dear Ms. Brown:

Applicants Bus Company Holdings Topco LP and Bus Company Holdings US LLC (collectively “Bus Company Holdings”), along with related co-applicants,¹ submit this letter to respectfully request expedited processing of the application submitted on June 21, 2024, under STB Docket No. MCF-21117. As explained in the application, Coach USA, including each of the Coach USA Subsidiaries, are currently in Chapter 11 bankruptcy proceedings, *see In re Coach USA, Inc.*, Case No. 24-11258-MFW (D. Del. June 11, 2024). Applicants are a stalking horse bidder in the bankruptcy process and, if their bid is successful, will assume control and operations of Coach USA and the Coach USA Subsidiaries only once final approval is issued by the Board. Interim approval by the Board will not allow for any change in control.

Accordingly, to ensure the seamless continuation of the services currently provided by Coach USA and Coach USA Subsidiaries, Applicants respectfully urge the Board to issue the Federal Register notice of a complete application as soon as possible to allow the public comment period to commence. Then, once the public comment period is complete, and absent any opposition to the application by commenters, Applicants respectfully urge the Board to issue final approval as quickly as possible. Doing so will help to ensure that the public bus services provided by the Coach USA and Coach USA Subsidiaries’ operations will continue under new ownership. Any delay by the Board significantly increases the risk of a disruption of the services that Coach USA and Coach USA Subsidiaries’ currently provide.

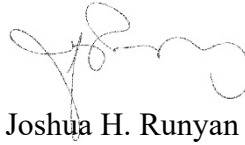
¹ Co-applicants are: Rockland Bus Lines, LLC; Shortline Transit LLC; Wisconsin Transit Lines LLC; Suburban Transit Lines LLC; Dillion’s Bus Lines LLC; OBC Lines LLC; Elko Bus Lines LLC; 1485832 B.C. Unlimited Liability Company; and Community Transport Lines LLC.

Ms. Cynthia T. Brown
Office of Proceedings
July 10, 2024

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Please let me know if you have any questions.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Joshua H. Runyan', with a stylized flourish at the end.

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*Attorney for Bus Company Holdings
Topco LLC, Bus Company Holdings US
LLC, Rockland Bus Lines, LLC; Shortline
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Elko Bus Lines LLC; Community
Transport Lines LLC; and 1485832 B.C.
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