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MORRISTOWN & ERIE RAILWAY INC.

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March 30, 2004



Vernon A. Williams
Office of the Secretary
Surface Transportation Board
1925 K Street, N. W.
Washington, DC 20423

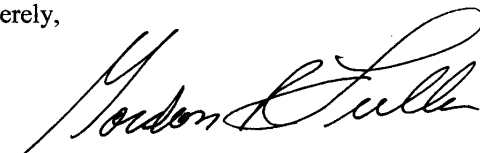
Re: STB Finance Docket No. 33388 (Sub - No. 9)
CSX Corporation and CSX Transportation Inc.
Norfolk Southern Corporation and Norfolk Southern Railway Company
Control and Operating Leases/Agreements
Conrail Inc. and Consolidated Rail Corporation (General Oversight)

Dear Mr. Williams:

Morristown & Erie Railway, Inc. hereby notifies the Surface Transportation Board of its intent to speak at the public hearing scheduled for May 3, 2004 in Washington, DC. Gordon R. Fuller, Chief Operating Officer requests a total of 10 minutes to speak about the implementation of the Conrail transaction as it regards Norfolk Southern Railway's services involving its direct connection with Morristown & Erie.

M&E will provide a written statement to the Board prior to the April 26, 2004 deadline.

Sincerely,


Gordon R. Fuller
Chief Operating Officer

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