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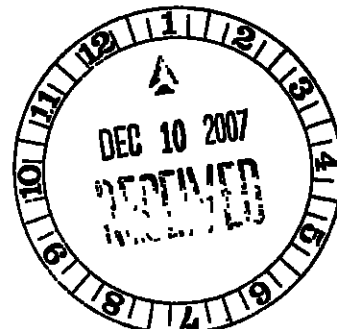
December 3, 2007

The Honorable Vernon A Williams
Secretary
Surface Transportation Board
395 E Street, SW
Washington, D C 20423

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Office of Proceedings

DEC 10 2007

Part of
Public Record



Re Finance Docket No 35087, Canadian National Railway Company and Grand Trunk Corporation - Control - EJ&E West Company

Dear Secretary Williams

I am filing a revised Certificate of Service of the Appearance I entered on behalf of my client the Northern Indiana Commuter Transportation District, along with our letter notifying you of our intent to participate in the above-referenced proceedings as a party of record. Thank you for your cooperation.

Very truly yours,

HARRIS WELSH & LUKMANN

L. Charles Lukmann, III

LCL/ljnp
Enclosures
cc. All parties of record

REVISED CERTIFICATE OF SERVICE

I certify that on the 3rd day of December, 2007, service of a true and complete copy of the foregoing Notice of Intent to Participate is being served by depositing the same in the United States mail in envelopes properly addressed and with sufficient first-class postage affixed, on the following

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By **HARRIS WELSH & LUKMANN**

I. Charles Lukmann, III



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November 26, 2007



VIA OVERNIGHT MAIL

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E. Street, SW
Washington, D.C. 20423

Re Finance Docket No. 35087, Canadian National Railway Company and Grand Trunk Corporation - Control - EJ&E West Company

Dear Secretary Williams:

Please accept this letter as a notice that my client, the Northern Indiana Commuter Transportation District (hereafter "NICTD"), intends to participate in the above referenced proceeding as a Party of Record. As attorney for NICTD, I request to be added to the service list and receive copies of all motions, pleadings, correspondence and any other filings made in connection with the above referenced proceeding. As a matter of information, NICTD owns and operates what is commonly known as the South Shore Railroad, a commuter railroad running from South Bend, Indiana to Randolph Street in Chicago, Illinois. At the present time we are aware of two significant issues that the above-referenced matter raises that might impact on NICTD:

The first issue is that the proposed acquisition could significantly impact commuter railroad operations at the 115th Street, Chicago, Illinois joint facility. NICTD has engineering plans to make improvements at the interlocking plant, which would improve the efficiency of commuter trains transversing this area. We need to evaluate how this transaction might impact this critical interlocking plant. Approximately fourteen thousand daily commuters cross this joint facility on their journey to work, special events or home. Any adverse effects arising from this proposed transaction could separate Northwest Indiana commuters from the Chicago metropolitan area. The consequential environmental issues would be devastating to the Metro region.

The second issue is that the Canadian National Railway Company owns property in Indiana that may be used for joint passenger and freight operations. The proposed acquisition might, likewise, cause an effect on this traffic.

The Honorable Vernon A. Williams

November 26, 2007

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I am attaching a certificate of service certifying that I have caused this Notice of Intent to Participate to be served on the parties of record in this proceeding.

Very truly yours,

HARRIS WELSH & LUKMANN

A handwritten signature in black ink, appearing to read "L. Charles Lukmann, III". The signature is stylized with a large, sweeping loop at the beginning and a long, horizontal stroke extending to the right.

L. Charles Lukmann, III

LCL/ljnp

Enclosures

cc All parties of record