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BY ELECTRONIC FILING

The Honorable Cynthia T. Brown
Chief, Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, D.C. 20423

Re: NOR 42175

Dear Ms. Brown:

I am writing on behalf of the U.S. rail carrier subsidiaries of Canadian Pacific Kansas City Limited regarding Amtrak's "Notification of Settlement and Motion for Dismissal of Complaint and Termination of Investigation" filed yesterday. Amtrak represents that "all parties the Board has deemed are necessary parties to this investigation except [CPKC] consent to this requested relief."

CPKC has no objection to Amtrak's decision to resolve its complaint against Union Pacific consensually or to the proposed termination of the Board's investigation and dismissal of this proceeding. However, Amtrak and Union Pacific informed CPKC that, beyond general concepts of the sort described in Amtrak's Notification (at page 3), the terms of Amtrak's settlement with Union Pacific would not be disclosed. Therefore, while not opposing the proposed dismissal, CPKC wished to avoid any implication that its consent constituted assent to the undisclosed terms of Amtrak's confidential arrangements with Union Pacific.

Please contact me with any questions.

Respectfully submitted,



David L. Meyer

*Attorney for Canadian Pacific
Kansas City Limited*

cc: All Parties of Record