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April 1, 2005
VIA: electronic filing

Hon. Vernon A. Williams
Secretary
Surface Transportation Board
Mercury Building, #711
1925 K Street, N.W.
Washington, DC 20423-0001

Re: STB Finance Docket No. 34670
First Coast Railroad Inc. - Lease and
Operation Exemption - CSX Transportation, Inc.

STB Finance Docket No. 34671
Genesee & Wyoming Inc. - Continuance in
Control Exemption - First Coast Railroad Inc.

Dear Secretary Williams:

First Coast Railroad Inc. ("FCRD") and Genesee & Wyoming Inc. filed notices of exemption in the above referenced proceedings on March 30, 2005. It has now been determined that there was an incorrect milepost designation reflected in the text of the notices. The correct endpoint of the line to be leased and operated by FCRD at Yulee, Florida should be M.P. S 611.95, and the total mileage of the rail lines being leased and operated should be 31.83 miles.¹ The maps attached to the filings included the correct milepost designation.

FCRD respectfully requests that the Board correct the original notice of exemption to reflect the correct milepost designation (on pages 1 and 2, section (e)(3)) and the correct mileage (on pages 1 and 3, section (e)(4)). For the Board's convenience, enclosed is a corrected caption summary (Exhibit B).

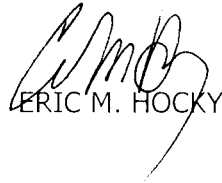
GWI respectfully requests that the Board correct the original notice of exemption to reflect the correct mileage (on page 1).

¹ The notice of exemption incorrectly indicated "M.P. 611.75" and total mileage of "31.63 miles."

Vernon Williams
March 31, 2005
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While FCRD and GWI do not believe that these minor corrections should delay the effective date of their notices of exemption, the parties hereby confirm that FCRD intends to commence operations on or after April 9, 2005, more than 7 days after the filing of this letter.

Respectfully,


ERIC M. HOCKY

Enclosures

BEFORE THE
SURFACE TRANSPORTATION BOARD

STB FINANCE DOCKET NO. 34670

FIRST COAST RAILROAD, INC.
- LEASE AND OPERATION EXEMPTION -
CSX TRANSPORTATION, INC.

First Coast Railroad, Inc., a non-carrier, has filed a Notice of Exemption to lease from CSX Transportation, Inc., and to operate, the rail lines (a) between Yulee, FL (MP S 611.95) and the end of track at Seals, GA (MP S 593.4) on the Kingsland Subdivision, and (b) between Yulee, FL (MP SMA 35.1) and the end of track at Fernandina, FL (MP SMA 48.38) on the Fernandina Subdivision. The total mileage to be leased and operated is approximately 31.83 miles. This notice is related to the notice of exemption being filed in *Genesee & Wyoming Inc. - Continuance in Control Exemption - First Coast Railroad, Inc.*, STB Finance Docket No. 34671.

Comments must be filed with the Board and served on First Coast Railroad, Inc.'s representative, Eric M. Hocky, Esquire, Gollatz, Griffin & Ewing, P.C., Four Penn Center, Suite 200, 1600 John F. Kennedy Blvd., Philadelphia, PA 19103-2808, (215) 563-9400.

The Notice is filed under 49 C.F.R. §1150.31. If the Notice contains false or misleading information, the exemption is void *ab initio*. Petitions to revoke the exemption under 49 U.S.C. §10502(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction.