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May 1, 2009

Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

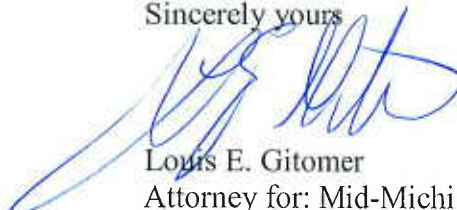
RE: Docket No. AB-364 (Sub-No. 16X), *Mid-Michigan Railroad, Inc.—
Abandonment Exemption—in Muskegon County, MI*

Dear Acting Secretary Quinlan:

By letter filed on April 29, 2009, the Michigan Department of Natural Resources (“MIDNR”) requests the Surface Transportation Board (the “Board”) to issue a Notice of Interim Trail Use over a 0.5-mile line between milepost 191.40 and milepost 191.90 in Muskegon, MI (the “Line”). Mid-Michigan Railroad, Inc. (“MMRR”) notifies the Board that it is willing to negotiate interim trail use/rail banking with the MIDNR for the Line.

MMRR is efileing this letter. Thank you for your assistance. If you have any questions please contact me.

Sincerely yours



Louis E. Gitomer

Attorney for: Mid-Michigan Railroad, Inc.

cc: Mr. James Radabaugh