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STATE OF NORTH CAROLINA
DEPARTMENT OF JUSTICE

Roy Cooper
ATTORNEY GENERAL

PLEASE REPLY TO:

Scott K. Beaver
ASSISTANT ATTORNEY GENERAL
Transportation Section

April 3, 2006

Via Facsimile (202) 565-9003 and U.S. Mail

The Honorable Vernon A. Williams, Secretary
Surface Transportation Board
1925 "K" Street, N.W.
Washington, D.C. 20423



Re: *Rocky Mount And Western Railroad Co., Inc. - Abandonment Exemption
Nash County, North Carolina
Docket No. AB-883 (Sub-No. IX)*

Offer Of Financial Assistance and Consummation Of Purchase

Dear Secretary Williams:

On behalf of the North Carolina Department of Transportation ("NCDOT") I am writing to report that NCDOT and the above-referenced railroad company have agreed the a purchase price and terms for sale of the subject line and the line has been transferred to NCDOT.

Accordingly, NCDOT requests that the Board approve the transaction and dismiss Rocky Mount And Western Railroad Co., Inc.'s notice of exemption. NCDOT also requests that the Board date stamp and return one mailed copy of this letter.

Sincerely,

Scott K. Beaver
Assistant Attorney General

MAILING ADDRESS:

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DEPARTMENT OF TRANSPORTATION
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1 SOUTH WILMINGTON STREET
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cc: Rose-Michele Nardi, Esq.
Shirley R. Williams

N.C. Department of Justice Transportation Section

Transportation Building
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FAX TRANSMISSION COVER SHEET

Date: 4-3-06

To: Tim Cambridge

Fax No: (202) 565-9003

Subject: Hocky Mount & Western Railroad Co, Inc.

Sender: Scott Beaver

You should receive 3 pages, including this cover sheet. If you do not receive all the pages or if you have any questions, please call 919-

Please see attached

The information contained in this facsimile message is confidential and intended only for the use of the recipient. If you have received this communication in error, please notify us immediately by telephone. Thank you.

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