

DEC 18 2007

Part of
Public Record

December 3, 2007

221053



VIA EXPRESS MAIL

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, S W
Washington, DC 20423-0001

RE: Docket No. 35901, Pacific Unified Railroad Corporation
- Exemption Withdrawal -

Dear Secretary Williams,

Pacific Unified Railroad hereby request to withdraw an earlier exemption filed on November 23, 2007 entitled Operation Exemption Docket # 35901. We have filed Pre-mature and would like to withdraw this exemption until we have completed our negotiations with KEM.

Please acknowledge receipt of this letter by date-stamping the enclosed acknowledgment copy and returning it in the enclosed express mail envelope.

Very truly yours,


~ Gerald Lee