

BIGHORN DIVIDE & WYOMING RAILROAD INC



205 259



April 15, 2002

Office of Secretary
Surface Transportation Board
1925 K Street NW
Washington DC 20423

Dear Mr. Williams:

FD 34195

Please find enclosed a signed original and ten copies of the last page of our Verified Notice of Exemption documents for our acquisition of the Bad Water Line Inc. previously mailed without being signed. We apologize for an inconvenience this has caused.

Thank you for your help.

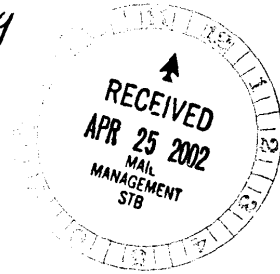
Sincerely,

Clifford Root, President

ENTERED
Office of the Secretary
APR 26 2002 VJ
Part of
Public Record

(g) Captions Summary:
Exhibit "C"

205254



Respectfully submitted,

Clifford D. Rott

Bighorn Divide & Wyoming Railroad, Inc.
642 South Federal Blvd.
Riverton, Wyoming 82501
307/856-7480