

LAW OFFICE

MCLEOD, WATKINSON & MILLER

MICHAEL R. MCLEOD
WAYNE R. WATKINSON
MARC E. MILLER
RICHARD T. ROSSIER
CHARLES A. SPITULNIK
RICHARD PASCO
ALEX MENENDEZ
ELIZABETH A. HAWS**
AMY B. JONES***

ONE MASSACHUSETTS AVENUE, N.W.
SUITE 800
WASHINGTON, DC 20001-1401
(202) 842-2345
TELECOPY (202) 408-7763

KATHRYN A. KLEIMAN*
OF COUNSEL
(*Admitted in Virginia only)

ROBERT RANDALL GREEN
LAURA L. PHELPS
GOVERNMENT RELATIONS

(**Admitted in Ohio only)
(***)Admitted in New York only)

ENTERED
Office of Proceedings

DEC 16 2003

December 16, 2003

Part of
Public Record



Hon. Vernon A. Williams
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

Re: Finance Docket No. 34450, *PAV Railroad, Inc. - Acquisition and Operation Exemption - Assets of N&T Railway LLC*

Dear Sir:

This is to supplement the Petition for Waivers and the Notice of Exemption filed in this proceeding yesterday.

First, in our Petition for Waivers, out of an abundance of caution, we sought waiver of the requirements of 49 C.F.R. §1150.35 (a) and (e) that require a pre-filing notice 14 days in advance of the filing of a Notice of Exemption, and then wait 21 days for the Notice of Exemption to become effective. We have now determined and this is to certify that the revenues of the new railroad will be sufficient only to create a Class III rail carrier. As a result, we are withdrawing our request for waiver of the requirements of 49 C.F.R. §1150.35 (a) and (e).

Second, I am attaching the original and 10 copies of a map to replace the map that was attached to the Notice of Exemption as Exhibit A.

If you have any questions concerning this matter, please do not hesitate to call on me.

Sincerely,

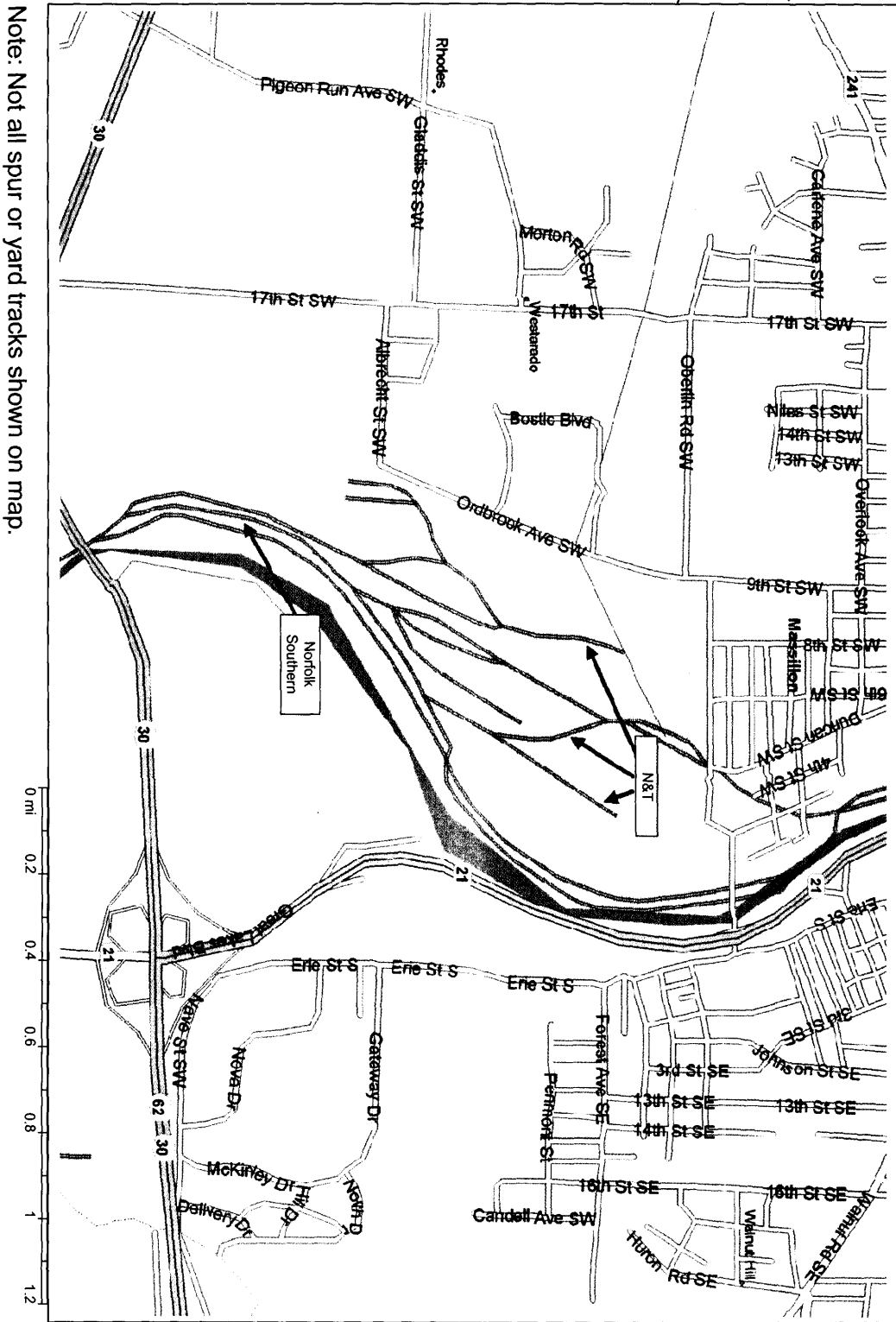
Charles A. Spitulnik

Enclosures

cc: Mr. David Konschnik

FD-34450

Exhibit A: The Massillon Line



This is a detailed street map of the area around the N&T station in Norfolk, Virginia. The map shows a grid of streets including 1st St NE through 30th St NE, 1st Ave NE through 15th Ave NE, and various other roads like Old Dominion Rd NE and Norfolk Southern Rd. The N&T station is marked with a box and arrows indicating train lines. Other landmarks like the Norfolk Southern RR and the Virginia Beach Ferry are also shown.

