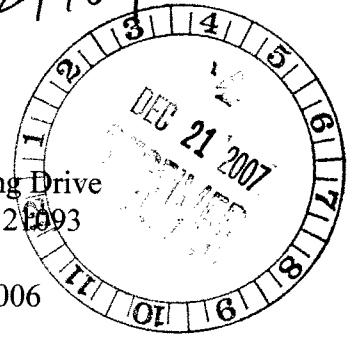


TO: Vernon Williams, Secretary
Surface Transportation Board
395 E St. S.W.
Washington, D.C. 20423

FROM: James Riffin
1941 Greenspring Drive
Timonium, MD 21093
(443) 414-6210
December 21, 2006



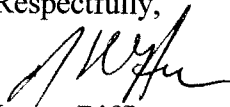
RE: AB-103 (Sub-No. 21X) Offer of Financial Assistance

Dear Mr. Williams:

Attached is a Supplement to the Raymond B. English Offer of Financial Assistance that was filed with the Board on December 20, 2007. The Supplement asks the Board to change the Offeror from Raymond B. English to Raymond B. English and James Riffin ("English and Riffin"). The Supplement further offers to purchase from the Kansas City Southern Railway Company ("KCSR") that portion of the Line that is between MP 227.5 and MP 229.85. In the event KCSR, English and Riffin are unable to agree on the Net Liquidation Value for that portion of the Line, English and Riffin are prepared to ask the Board to determine the Net Liquidation Value for the portion of the Line between MP 225.6 and MP 227.5, and are prepared to offer KCSR that Net Liquidation Value. For that portion of the Line that is between MP 227.5 and MP 229.85, English and Riffin would offer to KCSR what they consider to be a fair value for that portion of the Line. However, if KCSR, English and Riffin cannot agree on a purchase price for that portion of the Line, English and Riffin would be inclined to let KCSR retain title to that portion of the Line.

In the event the Board finds the Supplement constitutes a separate OFA, and therefore, a second fee is due, a second check in the amount of \$1,300.00 has been attached to the Supplement. In the event the Board determines that this constitutes one offer, then English and Riffin would ask that the Board refund the second \$1,300.00 fee.

Respectfully,


James Riffin