

EI- 18798



Eagle Pass Consultation Letter.pdf
Coburn, David to: David.Navecky@stb.dot.gov
Cc: "Runyan, Joshua"

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Dave,

We recently asked the client for updated information regarding the ownership of the Eagle Pass Railroad LLC (EPRR) so that this can be reflected in the Environmental Report and the Petition for Exemption that are being prepared. We were provided with the following response:

EPRR, the proponent of the Project, is a limited liability company duly organized under the laws of the State of Texas. EPRR is owned by Electrica Puerto Penasco, S.A. de C.V. (EPP), a Mexican corporation. EPP is owned by Minera del Norte, S.A. de C.V., which is owned by Altos Hornos de Mexico S.A.B. de C.V. (AHMSA). AHMSA is owned by Grupo Acerero del Norte, S.A. de C.V. (GAN), 45% of which is owned by Xavier Autrey Maza. Alonso Ancira Elizondo, Manuel Ancira Elizondo, Carlyle Technologies Corp., among other individuals, are the other owners of GAN. None of these entities besides the Project proponent, EPRR, operate and/or control a U.S. railroad.

We notice in your consultation letter that Dos Republicas Coal Partnership (DRCP), rather than EPP, is identified as an owner of EPRR. That was based on information that we had at the time, but obviously is no longer correct. While DRCP is not an owner of EPRR, we note that DRCP and EPRR are both owned by EPP. We will leave it up to you whether this necessitates a follow-up letter to any agencies which may have received the consultation letter, but in any event thought that you should have this updated information.

Regards. David

David H. Coburn
Steptoe & Johnson LLP
1330 Connecticut Avenue, N.W.
Washington, DC 20036
202.429.8063 Direct
202.261.0565 Direct Facsimile
202.429.3902 Central Facsimile
dcoburn@steptoe.com

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