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March 19, 2004

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Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RE: Docket No. 42086, *Terminal Warehouse, Inc. v. CSX Transportation, Inc.*

Dear Secretary Williams:

Pursuant to 49 C.F.R. § 1111.10, counsel for Terminal Warehouse, Inc. ("TWT") and CSX Transportation, Inc. ("CSXT") have discussed the procedural matters involved in the above-entitled proceeding. This letter is the report required by 49 C.F.R. § 1111.10(a).

The parties respectfully request the Surface Transportation Board ("Board") to adopt the following procedural schedule, to which the parties have agreed.

May 14, 2004 – Completion of discovery

June 14, 2004 – Opening evidence and argument of TWI filed and served on CSXT.

July 12, 2004 – Reply evidence and argument of CSXT filed and served on TWI.

July 27, 2004 – Rebuttal evidence and argument of TWI filed and served on CSXT.

The parties anticipate the presentation of evidence and argument under this schedule pursuant to the Modified Procedures at 49 C.F.R. § 1112.

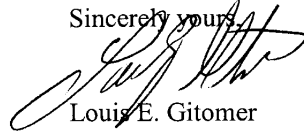
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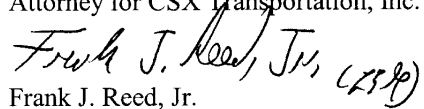
Enclosed are the original and 10 copies of this letter. Please time and date stamp the additional copy of this letter and return it with our messenger. Thank you for your assistance.

If you have any questions, call or email me.

Sincerely yours,



Louis E. Gitomer
Attorney for CSX Transportation, Inc.



Frank J. Reed, Jr.
Attorney for Terminal Warehouse, Inc.