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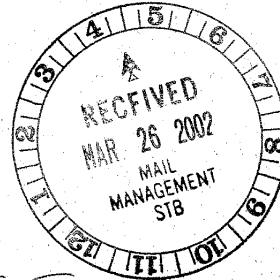
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March 26, 2002

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 700
Washington, D. C. 20423



205051

RE: Docket No. AB-565 (Sub-No. 3X), *New York Central Lines, LLC—Abandonment Exemption—Berkshire County, MA* and Docket No. AB-55 (Sub-No. 595X), *CSX Transportation, Inc. Discontinuance of Service in Berkshire County, Massachusetts*

205052

Dear Secretary Williams:

Enclosed are the original and 10 copies of the Response of CSX Transportation, Inc. and New York Central Lines, LLC to Request to Set Terms and Conditions by Housatonic Railroad Company, Inc., in two volumes. Also enclosed are three 3.5-inch IBM-compatible floppy diskettes with the file Response.doc. Further, enclosed are the original and 10 copies of Mr. Shulte's verification for the appraisal in Volume II.

Please time and date stamp the additional copy of this letter and return it with our messenger. Thank you for your assistance.

If you have any questions, call or email me.

Sincerely yours,

Louis E. Gitomer, Esq.

Enclosures

ENTERED
Office of the Secretary

MAR 27 2002

Part of
Public Record.

VERIFICATION

I, David J. Schulte, MAI, verify under penalty of perjury under the laws of the United States that the foregoing appraisal is true and correct. Further, I certify that I am qualified and authorized to file this Verified Statement.

Executed March 23 2002.


David J. Schulte