

TRANSPORT COUNSEL PC

ATTORNEYS AT LAW

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August 1, 2016

BY HAND DELIVERY

Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

ENTERED
Office of Proceedings
August 1, 2016
Part of
Public Record



Re: Finance Docket No. 36008, North Carolina & Atlantic Railroad Co., Inc. -- Lease and Operation Exemption -- North Carolina Department of Transportation;

Finance Docket No. 36009, Gulf & Ohio Railways, Inc., H. Peter Claussen and Linda C. Claussen -- Continuance in Control Exemption -- North Carolina & Atlantic Railroad Co., Inc.

Dear Ms. Brown:

In Finance Docket No. 36008, North Carolina & Atlantic Railroad Co., Inc. ("NCAR"), a newly-established company, filed a Verified Notice of Exemption to lease from North Carolina Department of Transportation, and to operate over, a certain rail line as described in the filing. In Finance Docket No. 36009, a related proceeding, two individuals and a holding company filed a verified notice of exemption to control NCAR.

Subsequent to these filings, NCAR filed corporate documents to effect a simple corporate name change. The new name of the railroad is Kinston & Snow Hill Railroad Co., Inc. The railroad continues to be the same corporate entity it was before the name change occurred (*i.e.*, there has been no merger or consolidation of the railroad). In addition, there has been no change with respect to the entities and individuals controlling the railroad.

Accordingly, the railroad requests that the Surface Transportation Board correct the notices of exemption in the above-referenced proceedings so that the railroad is identified as Kinston & Snow Hill Railroad Co., Inc. (and not North Carolina & Atlantic Railroad Co., Inc.)

TRANSPORT COUNSEL PC

Enclosed are 10 copies of this letter. Please acknowledge receipt of this letter by date-stamping the enclosed acknowledgment copy and returning it to our messenger.

Sincerely,

Rose - Michele Nardi / EY

Rose-Michele Nardi

Enclosures