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June 12th, 2024

Surface Transportation Board
Ms. Mai T. Dinh
Director, Office of Proceedings

ENTERED
Office of Proceedings
June 27, 2024
Part of
Public Record

Dear Ms. Dinh --

It is with pleasure to submit the request where GBJ, Inc., USDOT 835782, is filing to request for acquisition and control of A Ambassador Limousine & Transportation Services, Inc., USDOT 1635218.

In accordance with 49 CFR 1104.4(b)(3), I am advising the Surface Transportation Board, as an officer and director of GBJ, Inc. am authorized to submit this filing.

I hold the position of President and CEO of GBJ, Inc. of which I am able and willing to answer questions or comments as well as serve as the primary point of contact for GBJ, Inc.

Additionally, pursuant to Exhibit 1 of our filing, I have verified that I am able to complete our filing.

With Warm Regards,



Mr. John Ferrari
President and Chief Executive Officer
GBJ, Inc.

FILED
June 27, 2024
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June 27, 2024
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STB DOCKET NO. MC-F- 21118 TA

GBJ, INC.
-- CONTROL--
A AMBASSADOR LIMOUSINE & TRANSPORTATION SERVICES, INC.

REQUEST FOR INTERIM APPROVAL UNDER 49 USC 14303

Pursuant to 49 USC 14303 and under the board rules under 49 CFR 1182.7, Applicant GBJ, Inc. "GBJ" hereby request the interim approval of the Applicant plan to purchase all the business operations and assets of A Ambassador Limousine & Transportation Services, Inc. "A AMBASSADOR".

As explained more fully herein and in the Verified Application for Approval, "GBJ" is a for-profit corporation in the state of Texas which owns federally-regulated passenger-carrier transportation companies in operation throughout the southwest and southeast regions of the United States and "A AMBASSADOR" is a federally-registered passenger-carrier motor carrier providing charter and tour, contract services in the state of Texas market.

The applicant has proposed with "A AMBASSADOR" to complete a financial transaction that will result in the Applicant holding a controlling ownership "A AMBASSADOR".

"A AMBASSADOR" will be acquired by GBJ, Inc.'s passenger-carrier transportation operations that will modernize its fleet, centrally manage administrative and business functions, and potentially expand business services. Those operations will be headquartered in the state of Texas.

The savings realized from streamlined operations and the consolidation of debt is intended to enhance purchasing power and potentially invest in environmentally friendly strategies resulting in the further strengthening of our financial position and improve the safety and efficiency of our fleet.

Timing of the proposed transaction is of vital importance.

The timeline of the proposed transaction is to occur within 60 calendar days based on the approval by the Surface Transportation Board and requires interim approval as an indication of certainty pending ultimate disposition of the Application so that the transaction remains on schedule for completion.

The Board has consistently granted interim approval of such transactions similar to this one in which the Applicant would suffer inefficiencies or losses without interim approval of the transaction and where time is of the essence. See e.g. STB Docket MC-F-21058, STB Docket-MC-F-20902 and STB Docket-MC-F-20988.

Conclusion

For the reasons stated herein, the Applicant respectfully request the Board approves this Request for Interim Approval.

Respectfully Submitted,



John Ferrari, President and Chief Executive Officer
GBJ, Inc.
15734 Aldine Westfield Road
Houston, Texas 77032

June 12th, 2024