



8 DAVIS ROAD WEST
P.O. BOX 687
OLD LYME, CONNECTICUT 06371
(860) 434-4303
FAX: (860) 434-4306

September 3, 2002



206148

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street N.W.
Washington, DC 20423

Re: STB Docket No. AB-565 (Sub No. 3X)
New York Central Lines Abandonment Exemption
~~STB Docket No. AB-55 (Sub. No. 595X)~~
CSX Transportation, Inc. Discontinuance of Service
Berkshire County, Massachusetts
Housatonic Railroad Company, Inc. Offer of Financial Assistance

Notice of Consummation of Transaction

Dear Secretary Williams:

Housatonic Railroad Company, Inc. hereby notifies the Surface Transportation Board that its affiliate, Coltsville Terminal Company, Inc., has purchased the rail line in Pittsfield, Massachusetts which is the subject of the above proceeding, as authorized by the STB by the decision served on July 12, 2002. The transaction was consummated on August 27, 2002.

ENTERED
Office of Proceedings

SEP 04 2002

Part of
Public Record

Very truly yours,

Edward J. Rodriguez
Exec. Vice Pres. & General Counsel

cc: Natalie S. Rosenberg, Esq.
Louis E. Gitomer, Esq.
John D. Heffner, Esq.