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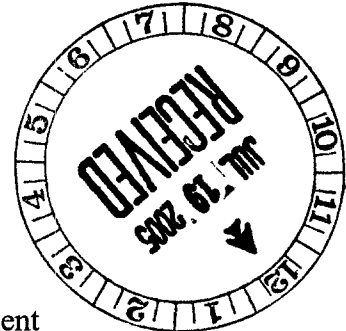
July 13, 2005

Vernon A. Williams, Secretary

Surface Transportation Board

1925 K Street, NW

Washington, DC 20423-0001



Re: Docket No: AB 865-0-X, Honey Creek Railroad, Inc. - Abandonment
Exemption - Henry County, Indiana

Dear Sir:

The purpose of this letter is to supplement and clarify the Emergency Petition to Extend Abandonment Consummation Date Pendente Lite filed with the Board on July 5, 2005. Petitioner hereby requests that the Board extend the August 20, 2005 consummation date of the Honey Creek Railroad abandonment authorization order for 180 days or until February 16, 2006. In the event that litigation pending in the Henry County Circuit Court in New Castle, Indiana remains unresolved at that time, Petitioner will request a further extension of this date from the Board.

Thank you for your attention to this matter. Should you have any further questions in connection with this petition, please contact the undersigned.

Copies of this letter have been served on all parties of record.

Very truly yours,

RICHARD R. WILSON, P.C.

Richard R. Wilson, Esq.

Attorney for Honey Creek Railroad Company

ENTERED
Office of Proceedings
JUL 19 2005
Part of
Public Record

RRW/bab

xc: Honey Creek Railroad, Inc.

William B. Keaton, Esq.

John H. Brooke, Esq.