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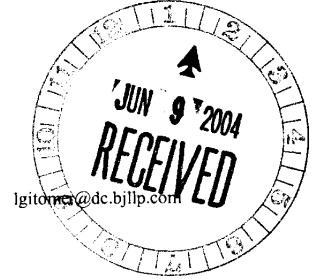
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June 9, 2004

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Public Record

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 700
Washington, D. C. 20423

RE: Docket No. AB-55 (Sub-No. 648X), *CSX Transportation, Inc.—
Abandonment Exemption—in Muhlenberg and Ohio Counties, KY (Nashville
Subdivision between Moorman and Wilson Station, KY)*

Dear Secretary Williams:

CSX Transportation, Inc. ("CSXT") agrees to negotiate interim trail use/rail banking with the Muhlenberg County Fiscal Court for the 4.6-mile rail line of the Southern Region, Nashville Division, Henderson Subdivision, between Moorman, milepost 0HE 118.8, and Wilson Station, milepost 0HE 114.2, in Muhlenberg and Ohio Counties, KY.

Enclosed are the original and 10 copies of this letter. Please time and date stamp the additional copy of this letter and return it with our messenger. Thank you for your assistance.

If you have any questions please call or email me.

Sincerely yours

Louis E. Gitomer
Attorney for: CSX Transportation, Inc.

cc: Rodney K. Kirtley, Muhlenberg County Judge Executive