

June 14, 2013

Cynthia T. Brown
Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

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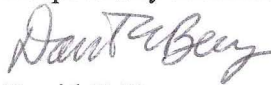
**Re: STB Docket No. FD 35588, Eastern Maine Railway Company –
Acquisition and Operation Exemption – Montreal, Maine & Atlantic
Railway, Ltd.**

Dear Ms. Brown:

The Eastern Maine Railway Company ("EMR") filed a Notice of Exemption ("Notice") in the above-captioned docket on February 16, 2012 regarding a planned acquisition and operation of a rail line owned and operated by the Montreal, Maine & Atlantic Railway ("MMA") between approximately Madawaska, Maine and St. Leonard, New Brunswick. The subject rail line was described in detail in the Notice. With this letter, EMR is notifying the Surface Transportation Board ("Board") that the transaction was consummated on June 10, 2013.

If you have any questions regarding the matter described herein, please do not hesitate to contact me.

Respectfully submitted,



David E. Benz

Counsel to Eastern Maine Railway Company

cc: James Howard, counsel to MMA
Nathaniel M. Rosenblatt, counsel to MMA
Toni Kemmerle, Chief Counsel, Maine Department of Transportation