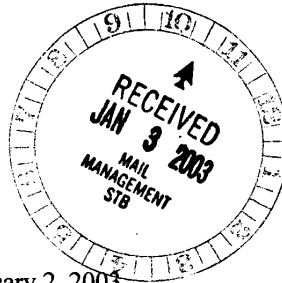


WSFR[®]
WATSON, STEVENS, FIORILLA & RUTTER, LLP
Attorneys At Law
Representing clients with vigor and integrity.



January 2, 2003

Vernon A. Williams, Office of the Secretary Vernon A. Williams
Surface Transportation Board Via Federal Express
1925 K Street, N.W.
Washington, DC 20423

Re: In the Matter of Morristown & Erie Railway Company
Authority to Operate the Somerset Terminal Railroad Corporation
Finance Docket No. FD-34267
FILING OF CERTIFICATION OF NOTICE TO SHIPPERS

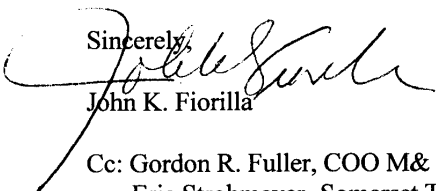
Dear Mr. Williams:

This firm represents the Morristown & Erie Railway Company of Morristown, New Jersey. Enclosed please find for filing an original and ten copies of A Certification of Notice to Shippers, which is filed pursuant to the Decision of the Board, entered on December 16, 2002 and served on December 20, 2002 in the above captioned matter.

Since the original filing fee was remitted with our letter of the original filing of October 4 no further fee is enclosed. A disc with a copy of the Certified Notice to Shippers is enclosed in Word Perfect format.

Also enclosed are two additional copies to be stamped filed and returned to me in the self-addressed stamped envelope enclosed. Your prompt attention to this matter is kindly appreciated.

Sincerely,


John K. Fiorilla

Cc: Gordon R. Fuller, COO M& E Railway- w/enc.
Eric Strohmeier- Somerset Terminal Railroad-w/enc.
Joseph Horner-w/enc.
Jonathan M. Broder, Esq. - Consolidated Rail Corporation-w/enc.
John Edwards, Esq.- Norfolk Southern Railway-w/enc.
Richard Wisneski- N.J. Transit-w/enc.
Michael E. Allen- Standard Terminal Railroad-w/enc.
John F. McHugh, Esq -w/enc.

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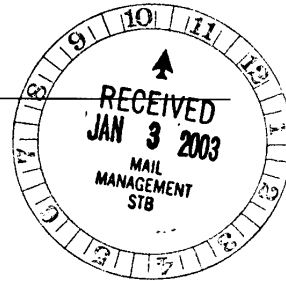
Russell E. Watson (1909-1970)
A. Dudley Watson (1917-1990)
Edward L. Webster, Jr. (1950-1987)

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Part of
Public Record 1

Before the
Surface Transportation Board

Finance Docket No:

FD-34267



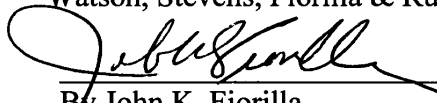
In the Matter
of
MORRISTOWN & ERIE RAILWAY, INC.
Authority to Operate the
SOMERSET TERMINAL RAILROAD CORPORATION
Between Milepost 57.25 and 58.50, Somerset County, New Jersey

CERTIFICATION OF NOTICE TO SHIPPERS
PURSUANT TO 49 C.F.R. § 1150.42(b)

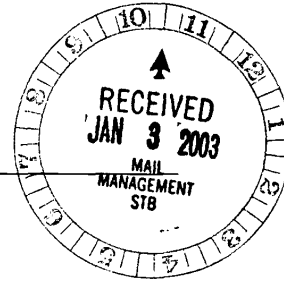
The Morristown & Erie Railway, Inc., a class III carrier, (M&E), through its attorneys Watson, Stevens, Fiorilla & Rutter, LLP HEREBY CERTIFIES that on January 2, 2003 it gave certified mail notice to Bridgewater Resources Inc., the only shipper on the Somerset Terminal Railroad, THAT M & E Erie has filed for and has been granted authority to operate the Somerset Terminal Railroad. The notice to the shipper is attached hereto. I understand that if any of the above certification is willfully false that I am subject to punishment.

Dated: January 2, 2003

Watson, Stevens, Fiorilla & Rutter LLP


By John K. Fiorilla

Before the
Surface Transportation Board



Finance Docket No:
FD-34267

In the Matter
of
MORRISTOWN & ERIE RAILWAY, INC.
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P O Box 1185
New Brunswick, N.J. 08903
732-545-2250
jfiorilla@wsfr.net
ATTORNEYS FOR
MORRISTOWN & ERIE RAILWAY, INC.

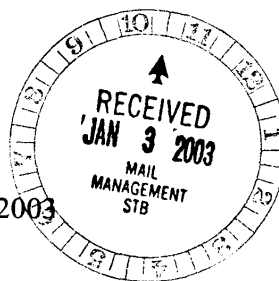
Dated: January 2, 2003 _____

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WATSON, STEVENS, FIORILLA & RUTTER, LLP

Attorneys At Law

Representing clients with vigor and integrity.



January 2, 2003

William Gay, Chief Financial Officer
Bridgewater Resources, Inc.
15 Polehemus Lane
Bridgewater, New Jersey 08807

Via Certified Mail

Re: **Somerset Terminal Railroad Corporation Rights**
Obtained by Morristown & Erie Railway, Inc.

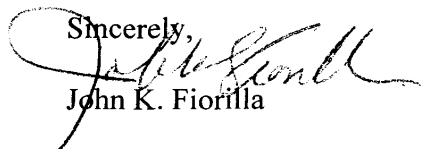
Dear Mr. Gay:

Please be advised that as of December 16, 2002, the Morristown & Erie Railway, Inc. became obtained the rights of the Somerset Terminal Railroad Corporation to operate over approximately 1.25 miles of rail line located in the Township of Bridgewater and Borough of Manville, Somerset County, New Jersey. A copy of the Surface Transportation Board Decision granting M&E the right to operate subject to the conditions in decision of the STB in Finance Docket No. 34267 decided December 16, 2002 and served on December 20, 2002, a copy of which is enclosed.

Since that decision includes a reference to M&E's amended verified notice of exemption filed in this matter, a copy of that amended verified notice of exemption is also enclosed.

Should you have any questions regarding these operating rights you may call the undersigned at 732-545-2250 or Gordon R. Fuller, Executive Vice-President and Chief Operating Officer of M&E at 973-267-4300.

Sincerely,


John K. Fiorilla

cc: Gordon R. Fuller- Executive Vice President & Chief Operating Officer-w/o enc.

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