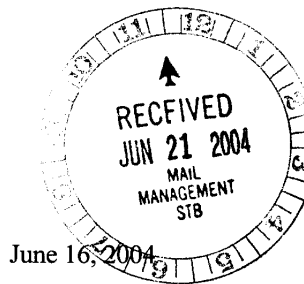


WSFR[®]
WATSON, STEVENS, FIORILLA & RUTTER, LLP
Attorneys At Law
Representing clients with vigor and integrity.



211374

John K. Fiorilla
JFiorilla@WSFR.net
Michael K. Rutter
MRutter@WSFR.net
Mark Stevens
MStevens@WSFR.net

Peter J. Fabriele
PFabriele@WSFR.net

Of Counsel
Christine A. Roy
CRoy@WSFR.net
Thomas E. Tisza
TTisza@WSFR.net
Member also NY Bar

Russell E. Watson (1909-1970)
A. Dudley Watson (1917-1990)
Edward L. Webster, Jr. (1950-1987)

Via Mail and Fax

Vernon A. Williams, Office of the Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

Attention: Eric Davis

Re: In the Matter of Belvidere & Delaware River Railway Company, Inc.
Verified Notice of Exemption- Amendment to Caption
Finance Docket No. 34511

Dear Mr. Williams:

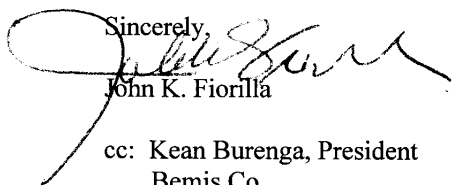
This firm represents the Belvidere & Delaware River Railway in the above captioned matter.

Please amend the caption of this application to a Verified Notice for Lease and Operation Exemption.

Please also note that this application is for a Lease and Operation Exemption and NOT a Trackage Rights Exemption to operate over the Black River & Western Railroad.

Thank you for your time and attention.

Sincerely,


John K. Fiorilla

cc: Kean Burenga, President
Bemis Co.
Ferrell Gas
John V. Edwards, Esq. Norfolk Southern Railway

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