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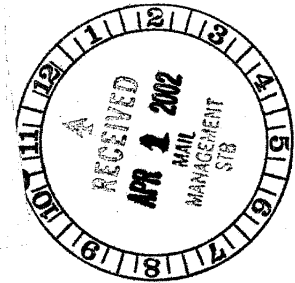
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April 1, 2002

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423



Re: Finance Docket No. 34186, David W. Wulfson, et al. -- Control of New York and Ogdensburg Railway Company, Inc.

Dear Secretary Williams:

We have been requested to, and hereby, clarify that the acquisition or continuance in control of the non-connecting carrier involved is a transaction where none of the railroads will connect with each other or any railroads in their corporate family, is not part of a series of anticipated transactions that would connect the railroads with each other or any railroad in their corporate family, and does not involve a Class I carrier.

Sincerely,

Andrew P. Goldstein
Representative for
David W. Wulfson, et al.

ENTERED
Office of the Secretary

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