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U.S. Legal Affairs

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Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Re: STB Docket No. AB-43 (Sub-No. 173X), Illinois Central
Railroad Company — Petition for Exemption for
Abandonment in Forrest County, Mississippi

Dear Secretary Williams:

Illinois Central Railroad Company agrees to extend the NITU an additional 60 days in the above-referenced proceeding.

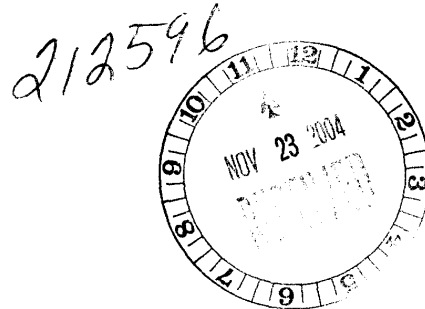
Ten copies of this letter are enclosed. Feel free to call me if you have questions.

Respectfully submitted,


Michael J. Barron, Jr.
Counsel for Illinois Central
Railroad Company

Encl.

cc: Stone Barefield, Counsel (via fax 601/450-5260)
Josephine Gomillion, STB (via fax 202/565-9004)



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