

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

www.balljanik.com

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

ORIGINAL

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

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lgitomer@dc.bjllp.com

January 26, 2004

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Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Suite 700
Washington, DC 20423

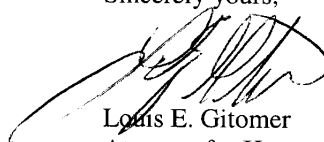
RE: Finance Docket No. 34438, *Huron & Eastern Railway Company, Inc.—Acquisition
and Operation Exemption—Central Michigan Railway Company*

Dear Secretary Williams:

Enclosed for filing are the original and ten copies of this letter correcting one misstatement in the Response filed on January 23, 2004. On page 4, first full paragraph, line two, it states "HESR, a Class II railroad filed a notice of exemption under 49 U.S.C. §". HESR is a Class III railroad. Please correct the Response accordingly. Please time and date stamp the extra copy of this letter return it with our messenger.

If you have any questions, please call or email me.

Sincerely yours,



Louis E. Gitomer
Attorney for Huron & Eastern Railway
Company, Inc.

Enclosures

