



SURFACE TRANSPORTATION BOARD
Washington, DC 20423

Section of Environmental Analysis

April 10, 2008

Mike Riley
Manager-Office of Rail
Local Programs Division
Indiana Department of Transportation
100 North Senate Avenue
(GCN-Room N955)
Indianapolis, IN 46204-2216

**Re Notice of Agency Stakeholder Meetings for the Proposed Canadian National Railway
Company Acquisition of the Elgin, Joliet and Eastern Railway Company, STB Finance
Docket No. 35087**

Dear Mike,

I am writing to update you regarding the development of the Surface Transportation Board's (Board) environmental review process for the Canadian National Railway Company's (CN) proposed acquisition of the Elgin, Joliet and Eastern Railway Company (EJ&E) and to invite you to the Indiana State Agencies stakeholders' meeting on:

Thursday, May 1, 2008
10am - 12pm.
Marriot Indianapolis Downtown
Phoenix Room
Indianapolis, IN
(317)405-6090

State and local governments at the Board's Agency Scoping Meeting for the proposed acquisition held on January 23, 2008, offered to make available their resources and data to the Board, and to assist with data development for the environmental impact statement (EIS) being prepared by the Board for this transaction. At the meeting, we discussed holding several stakeholder meetings, prior to issuing the EIS, to provide an effective forum for agencies to gather and exchange information. The Board believes that the stakeholder process is a valuable tool in the environmental review process and welcomes your further participation in one or more of the stakeholder meetings that will be held over the next few months.

As discussed at the January agency scoping meeting, the purpose of these stakeholder meetings is to bring together state and local agencies, groups, and organizations that are affected by and also may affect the proposed transaction, efficiently compile data, exchange ideas and perspectives, and share resources and data, to the extent practicable, under the National Environmental Policy Act. To facilitate this task, five stakeholder groups have been established.

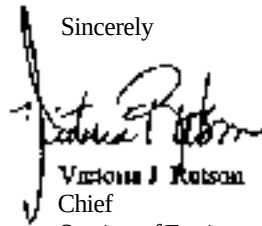
- Illinois Natural Resources/Water Resources Agencies
- Illinois Transportation/Safety Agencies
- Illinois Local Governments
- Northern Indiana Agencies/Governments
- Indiana State Agencies

At least one additional meeting with each of these groups will occur following the release of the Draft EIS to discuss the analysis and obtain preliminary ideas on mitigation.

We encourage your participation in, and support of the stakeholder meetings. Please contact Rich Christopher of HDR, the Board's representative, at (773) 867-7238 to provide filename of the participant from your agency if you plan to attend the Indiana State Agencies stakeholder meeting on May 1. If you are interested in meeting individually or if you wish to participate in other stakeholder groups, please do not hesitate to contact Mr. Christopher. Enclosed is the meeting agenda. We have also attached a chronology for the project, as an update for parties that are unable to attend the meetings.

We look forward to your on-going participation in the HIS process for the proposed project.

Sincerely,

A handwritten signature in black ink, appearing to read "Victoria J. Nelson".

VICTORIA J. NELSON

Chief

Section of Environmental Analysis

Chronology

- October 30, 2007' CN filed an application with the Board for acquisition of the EJ&E,
- December 21, 2007 the Board issued a Notice of Mem (NQT) to prepare an EIS for this proceeding and a Draft Scope of the HIS.
- January 8-22, 2008 the Board held seven public scoping open house meetings in northeastern Illinois and northwestern Indiana
- January 28, 2008- the comment period for scoping comments was extended to February 15, 2008

For additional information, see www.subfinancedocket.com

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CN EJ&E Acquisition EIS

Indiana State Agencies

May 1, 2008; 10 AM

Marriott Indianapolis Downtown: Phoenix Room, Indianapolis, IN

(317)405-6090

Stakeholder Meeting Agenda

- Introductions
- Discussion of Stakeholder Group Purpose
- Discussion of Proposed Project
 - o General description
 - o Changes since scoping meeting
- Discussion of Scoping Results
 - o Scoping issues relative to group interests
 - o Scoping issues outside Scope of Study
 - o Other scoping issues
- » Discussion of Analysis Approach
 - o Discuss methodology
 - o Discuss extent/limits of analysis
- » Questions and Answers
- » Next Meeting
- » Adjourn