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THOMAS F. MCFARLAND

June 24, 2004

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Vernon A. Williams, Secretary
Surface Transportation Board
Case Control Unit, Suite 713
1925 K Street, N.W.
Washington, DC 20423-0001

Re: Docket No. AB-55 (Sub-No. 640X), *CSX Transportation, Inc. -- Abandonment --
in Atkinson and Ware Counties, Georgia (between Pearson and Waresboro)*

Dear Mr. Williams:

Please refer to the Board's decision in the above proceeding served June 4, 2004 in which St. Marys Railroad West LLC was authorized to substitute for St. Marys Railroad Company as the offeror under an offer of financial assistance (OFA) to purchase the rail line involved in the proceeding from CSX Transportation, Inc. (CSXT).

This is to advise that St. Marys Railway West LLC and CSXT reached agreement on all terms of purchase and sale of the involved rail line, and have consummated such acquisition. Please issue the customary Board approval of the transaction in those circumstances.

Ten copies accompany the original of this communication. All parties of record are being served. Kindly acknowledge receipt by date stamping the enclosed duplicate copy of this letter and return in the self-addressed stamped envelope.

Very truly yours,

Tom McFarland

Thomas F. McFarland
Attorney for St. Marys Railway West, LLC

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cc: Louis Gitomer, Esq.
Jonathan Gold, Esq.
Mr. Pete Strickland

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Public Record