

WEINER BRODSKY SIDMAN KIDER PC

RICHARD J. ANDREANO, JR.
SANDRA L. BRICKEL
JAMES A. BRODSKY
DONALD C. BROWN, JR.
JO A. DeROCHE
TROY W. GARRIS
CYNTHIA L. GILMAN
CAMILLO M. GONSALVES*
DON J. HALPERN
STEPHEN E. HART
MITCHEL H. KIDER
THOMAS LAWRENCE III*

ALDYS A. LONDON
JAMES M. MILANO
SUZANNE DE ARMOND MUCCHETTI
LEAH SCHMULEWITZ GETLAN
MARK H. SIDMAN
JOHN D. SOCKNAT
DAVID M. SOUDERS
DIAN P. STEVENS
CYNTHIA G. SWANN
MICHAEL S. WALDRON
HARVEY E. WEINER
ROSE-MICHELE WEINRYB
*NOT ADMITTED IN D.C.

1300 NINETEENTH STREET NW
FIFTH FLOOR
WASHINGTON DC 20036 1609
TEL 202 628 2000
FAX 202 628 2011



March 3, 2003

BY HAND DELIVERY

The Hon. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

ENTERED
Office of Proceedings

MAR - 3 2003

Part of
Public Record

207328

Re: STB Finance Docket No. 34298, Chattahoochee & Gulf Railroad Co., Inc.
- Acquisition and Operation Exemption - Line of Central of Georgia
Railroad Company; and

207329

STB Finance Docket No. 34299, Gulf & Ohio Railways Holding Co., Inc.,
H. Peter Claussen and Linda C. Claussen - Continuance in Control
Exemption - Chattahoochee & Gulf Railroad Co., Inc.

Dear Secretary Williams:

Enclosed for filing in the above-referenced proceedings are an original and 10 copies of each of (i) an Errata Sheet for the verified notice of exemption of Chattahoochee & Gulf Railroad Co., Inc. (ii) an Errata Sheet for the petition for exemption of Gulf & Ohio Railways Holding Co., Inc. and H. Peter and Linda C. Claussen and (iii) an original signature page of the Certification of Revenue of Ronnie McKenzie filed on February 28, 2003.

WEINER BRODSKY SIDMAN KIDER PC

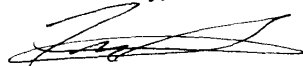
The Hon. Vernon A. Williams

- 2 -

March 3, 2003

Please acknowledge receipt of this letter by date-stamping the enclosed acknowledgment copy and returning it to our messenger.

Sincerely,

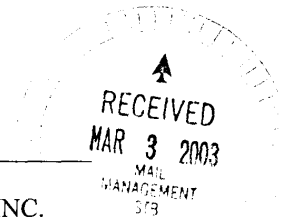
A handwritten signature in black ink, appearing to read "Troy W. Garriss", with a stylized flourish at the end.

Troy W. Garriss

Enclosures

cc: Pete Claussen

BEFORE THE
SURFACE TRANSPORTATION BOARD



CHATTAHOOCHEE & GULF RAILROAD CO., INC.
– ACQUISITION AND OPERATION EXEMPTION –
LINE OF CENTRAL OF GEORGIA RAILROAD COMPANY

STB FINANCE DOCKET NO. 34298

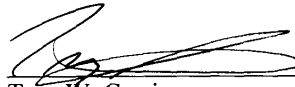
VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. § 1150.31

ERRATA SHEET

On February 28, 2003, Chattahoochee & Gulf Railroad Co., Inc. (“CGR”) filed a verified notice of exemption in this matter. Subsequent to that filing, CGR has become aware of three instances where certain text should receive limited amendment. Accordingly, CGR respectfully requests that the following changes be made to the text of the notice:

1. Page 1, in numbered paragraph 3, after “Subject Line”, insert “, and certain incidental overhead trackage rights at or near Hilton”.
2. Page 2, between the ultimate and penultimate sentences of numbered paragraph 5, insert “The incidental overhead trackage rights are over CGA tracks from milepost J355.0 to J357.8 at or near Hilton, and are for the purpose of interchange with Chattahoochee Industrial Railroad.”.
3. Page 1 of the attached Caption Summary, at the end of the first sentence in the first paragraph, after “Dothan, AL station”, insert “, and incidental overhead trackage rights extending from milepost J355.0 to J357.8 at or near Hilton, for the purpose of interchange with Chattahoochee Industrial Railroad”.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Troy W. Garis", written over a horizontal line.

Troy W. Garis
Weiner Brodsky Sidman Kider PC
1300 Nineteenth Street, NW
Fifth Floor
Washington, D.C. 20005-4797
(202) 628-2000

Attorneys for:

CHATTAHOOCHEE & GULF
RAILROAD CO., INC.

Dated: March 3, 2003

**BEFORE THE
SURFACE TRANSPORTATION BOARD**

**CHATTAHOOCHEE & GULF RAILROAD CO., INC.
- ACQUISITION AND OPERATION EXEMPTION -
LINE OF CENTRAL OF GEORGIA RAILROAD COMPANY**

STB FINANCE DOCKET NO. 34298

**VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. § 1150.31**

EXHIBIT B

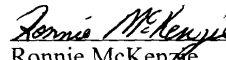
CERTIFICATION OF REVENUE

ENTERED
Office of Proceedings

MAR - 3 2003

Part of
Public Record

The undersigned hereby certifies that the projected revenues of Chattahoochee & Gulf Railroad Co., Inc. ("CGR") do not exceed that which qualify it as a class III carrier, nor will they exceed the \$5 million threshold that would require CGR to provide a 60-day notice to employees pursuant to CFR § 1150.32(e).



Ronnie McKenzie

President

Chattahoochee & Gulf Railroad Co., Inc.