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August 30, 2005



BY HAND DELIVERY

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

ENTERED
Office of Proceedings

SEP - 2 2005

Part of
Public Record

Re: Finance Docket No. 34749, Gulf & Ohio Railway Holdings Co., Inc., H. Peter Claussen and Linda C. Claussen – Continuance in Control Exemption – Morehead & South Fork Railroad Co., Inc.

Dear Secretary Williams:

Please find attached a Verification page with an original signature for attachment to the notice of exemption filed by Gulf & Ohio Railways Holding Co., Inc., H. Peter Claussen and Linda C. Claussen in the above-referenced docket number on August 25, 2005. Please substitute this original for the faxed signature previously submitted.

Please acknowledge receipt of this letter by date-stamping the enclosed acknowledgment copy and returning it to our messenger.

Sincerely,

Rose-Michele Nardi

Rose-Michele Nardi

Enclosures

VERIFICATION

I, H. Peter Claussen, certify under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief. Further, I certify that I am qualified and authorized to cause this Verified Notice of Exemption to be filed.



H. Peter Claussen

Dated: August 23, 2005