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February 28, 2019

Surface Transportation Board
395 E. Street, SW
Washington, DeSoto County 20423

RE: Finance Docket 36233
Herrin Railroad, Williamson County, Illinois
Amended Appendix 3

Dear Sir or Madam:

Our firm represents Herrin Railroad, LLC with regard to the above referenced matter. I am uploading an amended Appendix 3 which contains the following changes:

1. We have deleted the sentence "*The lines originate between Milepost 99.47 at or near Ordill, and Milepost 108 at or near Marion, a distance of 8.53 miles,*"
2. We have deleted the last sentence "*The rail lines to be acquired and operated constitute PGR's entire rail lines.*"

These sentences included a portion of the Marion Line which is not part of Herrin Railroad, LLC. Please let us know if you have any questions or if you need any other information.

Sincerely,

s/Barry W. Bridgforth, Jr.
Barry W. Bridgforth, Jr.

BWB, JR. | kh
cc: AMS Services LLC

CAPTION SUMMARY

SURFACE TRANSPORTATION BOARD
Section CFR 1150.34 (a)

Notice of Exemption

STB Finance Docket No. FB36233

*Herrin Railroad, LLC --
Acquisition and Operation Exemption -- Rail Lines of
The City of Herrin, IL*

Herrin Railroad, LLC (HR), a non-carrier, has filed a notice of exemption (the “Notice”) to lease from the City of Herrin, lines of railway in Illinois State. The lines originate at PGR’s Herrin District between Milepost Nos. 10.7 and 13.4 and north from the wye track between Milepost Nos. C94 and C93 at and near Herrin, a distance of 3.7 miles in Williamson County, Illinois. HR intends to consummate the proposed lease transaction upon the receipt of all required regulatory approvals, anticipated to be on or about March 15, 2019.

Comments must be filed with the Board and served on HR’S representative Barry W. Bridgforth, Jr. , Bridgforth, Buntin & Emerson, PLLC, 5293 Getwell Road, Southaven, Mississippi 38672, (ph) 662-393-4450, (fax) 662-342-5646, barry@bbelawyers.com.

The notice is filed under 49 C.F.R. § 1150.31 *et sec*. If the notice contains false or misleading information, the exemption is void *ab initio*. Petitions to revoke the exemption under 49 U.S.C. 10502 (d) may be filed at any time. The filing of a Petition to Revoke will not automatically stay the transaction.

By the Board