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May 21, 2018

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VIA E-FILE

The Honorable Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
395 E. Street, S.W., Room #100
Washington, DC 20423-0001

RE: STB Docket No. AB-33 (Sub-No. 327X)

Dear Ms. Brown:

This letter is to notify the Board that Union Pacific has provided M&StL Group, LLC with the information it requested to prepare an offer of financial assistance. A copy of a letter from the attorney for M&StL Group is attached for reference.

Union Pacific has also agreed to M&StL Group's request for additional time to submit its offer of financial assistance, filed on April 26, 2018. M&StL Group requested 45 days to submit its offer of financial assistance, which would make that submission due on July 5, 2018.

Sincerely,

Jeremy M. Berman

cc: Thomas F. McFarland (tmcfarland@ameritech.net)
Andrea Boulton (aboulton@inhf.org)

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THOMAS F. MCFARLAND

May 18, 2018

By e-mail to jberman@up.com

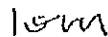
Jeremy Berman, Esq.
General Attorney
Union Pacific Railroad
1400 Douglas Street, 15th Floor
Omaha, NE 68179

Re: Docket No. AB-33 (Sub-No. 327X), *Union Pacific Railroad Company --
Abandonment and Discontinuance of Service Exemption -- in Cerro Gordo
County, IA*

Dear Jeremy:

Thanks for your letter to me of May 18, 2018 in which you have provided all of the
information that I have requested in regard to valuation of the rail line.

Very truly yours,



Thomas F. McFarland
Attorney for M&SIL Group, LLC

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