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ENTERED
Office of Proceedings
January 21, 2022
Part of
Public Record

January 21, 2022

BY ELECTRONIC FILING

The Honorable Cynthia T. Brown
Chief, Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, DC 20423

Re: Finance Docket No. 36472, CSX/Pan Am

Dear Ms. Brown:

On behalf of Canadian Pacific Railway Limited ("CP"), I am writing to report that CP has entered into a settlement agreement with CSX Transportation, Inc., Norfolk Southern Railway Company, Pan Am Southern LLC, and Genesee & Wyoming Inc. that addresses the competitive concerns raised by CP in this proceeding. CP understands that Applicants will be filing that agreement with the Board, requesting that it be made a condition of the Board's approval of the Related Transactions, and requesting that the Board confirm that it has and will have jurisdiction to enforce the agreement as a condition of the Board's approval of the Related Transactions.

In light of the binding commitments set forth in the agreement, CP supports approval of the Related Transactions as so conditioned and withdraws its request that the Board impose additional or different conditions on the Related Transactions.

Respectfully submitted,



David L. Meyer

*Attorney for Canadian Pacific Railway
Limited*

cc: All Parties of Record