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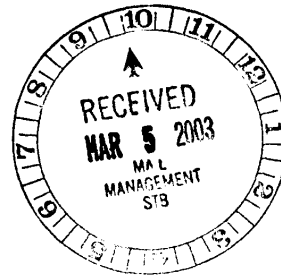
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March 4, 2003

BY FACSIMILE: 202-565-9019 and
BY FEDERAL EXPRESS

Hon. Vernon A. Williams
Secretary, Surface Transportation Board
Mercury Building, Room 700
1925 K Street, N.W.
Washington D.C. 20423



Re: Finance Docket No. 34281: LB Railco, Inc. - Lease and Operation Exemption -
Providence and Worcester Railway Company

Dear Secretary Williams:

I represent the Town of Millbury in the above matter. I am writing to request a further three-week delay in any action in this matter by the Surface Transportation Board, and a corresponding extension of the deadline for submitting replies to the Motion of Elizabeth Aubin to Lift Stay, from the current deadline of March 5, 2003. The deadline would thereby become Wednesday, March 26, 2003. This request is made after consultation with, and concurrence of, counsel for LB Railco, Inc., Elizabeth Aubin, and the Massachusetts Department of Environmental Protection. Counsel for the National Solid Waste Management Association has been consulted, but could not obtain consent from his client in time to join in this request.

The Surface Transportation Board previously agreed to delay action in this proceeding and to extend the deadline for replies to Mrs. Aubin's Motion, in response to a request from John F. McHugh, Esq., counsel for LB Railco, Inc., on behalf of LB Railco, Elizabeth Aubin, and the Town of Millbury. (See Decision (SEC 33394), decided February 19, 2003.) That request was made on the basis that negotiations were ongoing which might lead to a settlement of the matter. The parties now seek this further extension to allow additional time for these negotiations to continue. As a stay is currently in effect for the exemption at issue in this proceeding, and the

KOPELMAN AND PAIGE, P.C.

Hon. Vernon A. Williams
Secretary, Surface Transportation Board
March 4, 2003
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proponents of the exemption have agreed to this request, no party to the proceeding will be disadvantaged by the requested delay.

Thank you for your consideration of this request.

Very truly yours,

A handwritten signature in cursive script, appearing to read "John W. Giorgio/JJG".

John W. Giorgio

JWG/JJG/pa
cc: Board of Selectmen

184155/MIL.L/0045

CERTIFICATE OF SERVICE

I hereby certify that I have on this 4th day of March, 2003 served copies of the foregoing upon the following parties of record in this proceeding by facsimile and first-class mail in accordance with the rules of practice of the Surface Transportation Board:

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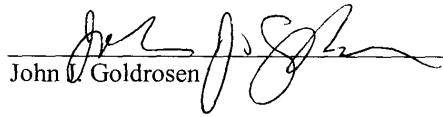
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Dated: March 4, 2003


John U. Goldrosen