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May 27, 2008

222458



Re: Canadian National Railway Company
and Grand Trunk Corporation
--Control--EJ&E West Company
STB Finance Docket No. 35087

Honorable Anne K. Quinlan, Esq.
Acting Secretary
Surface Transportation Board
395 F. Street, S.W.
Suite 1260
Washington, DC 20423-0001

FEDERAL EXPRESS

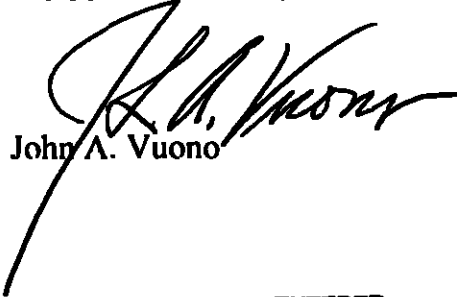
Dear Ms. Quinlan:

We enclose for filing the signed original and ten (10) copies of the Reply of Elgin, Joliet & Eastern Railway Company and EJ&E West Company to Applicants' Request for Establishment of Time Limits for NEPA Review and Final Decision.

We are simultaneously serving copies on all parties of record.

Sincerely yours,

VUONO & GRAY, LLC


John A. Vuono

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Enclosure

cc: All Parties of Record (w/enc.)

ENTERED
Office of Proceedings

MAY 28 2008

Part of
Public Record

222458

**BEFORE THE
SURFACE TRANSPORTATION BOARD**



**STB FINANCE DOCKET NO. 35087
CANADIAN NATIONAL RAILWAY COMPANY
AND GRAND TRUNK CORPORATION
– CONTROL – EJ&E WEST COMPANY**

**REPLY OF ELGIN, JOLIET & EASTERN RAILWAY COMPANY
AND EJ&E WEST COMPANY TO APPLICANTS' REQUEST
FOR ESTABLISHMENT OF TIME LIMITS
FOR NEPA REVIEW AND FINAL DECISION**

**John A. Vuono, Esq.
Richard R. Wilson, Esq.
Attorneys for
Elgin, Joliet and Eastern Railway Company
and EJ&E West Company**

OF COUNSEL:

**VUONO & GRAY, LLC
310 Grant Street
Suite 2310
Pittsburgh, PA 15219
412-471-1800**

Date: May 27, 2008

ORIGINAL

**BEFORE THE
SURFACE TRANSPORTATION BOARD**

STB FINANCE DOCKET NO. 35087

CANADIAN NATIONAL RAILWAY COMPANY

AND GRAND TRUNK CORPORATION

-- CONTROL -- EJ&E WEST COMPANY

**REPLY OF ELGIN, JOLIET & EASTERN RAILWAY COMPANY
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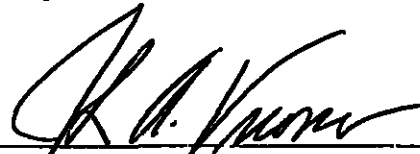
On May 13, 2008, Canadian National Railway Company and Grand Trunk Corporation ("Applicants") filed with the Board a Request for Establishment of Time Limits for NEPA Review and Final Decision in the above proceeding

Elgin, Joliet & Eastern Railway Company ("EJ&E") is a signatory, as Seller, with the Grand Trunk Corporation ("GTC"), as Purchaser, of the Stock Purchase Agreement ("SPA") dated September 25, 2007, which is discussed in that request. The purpose of this letter is to confirm the position of EJ&E and its indirect parent, United States Steel Corporation ("USS"), with respect to the provisions of the SPA relating to the rights of GTC and EJ&E to terminate the agreement if the transaction is not closed by December 31, 2008.

It is the position of EJ&E that the applicable provisions of the SPA concerning the deadline for closing are clear and unambiguous. It has been the consistent position of EJ&E and USS from the time that the provisions of the SPA were negotiated and finalized and continuing up to the present time that both EJ&E and GTC have the unconditional and unilateral right to terminate the agreement if the closing does not occur on or before December 31, 2008.

Others may interpret the document as they wish, but there is no dispute between the parties as to the interpretation of the language.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "J. A. Vuono", is written over a horizontal line.

John A. Vuono, Esq.

Richard R. Wilson, Esq.

Attorneys for

Elgin, Joliet & Eastern Railway Company

EJ&E West Company

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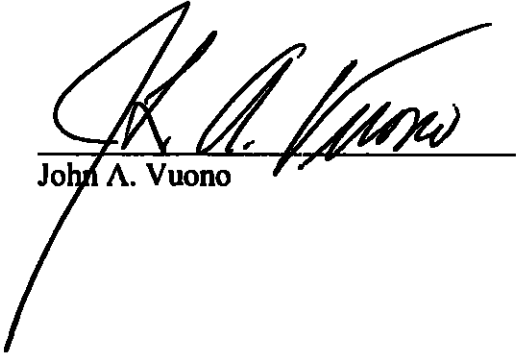
Dated: May 27, 2008

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CERTIFICATE OF SERVICE

I hereby certify that I have served a copy of the foregoing Reply upon the attorneys for the Village of Barrington, IL, by Federal Express and upon all other parties of record by first class mail, postage prepaid.

Signed this 27th day of May, 2008.



John A. Vuono