

The EDC never intends to operate the rail line, or to hold itself out to provide common carrier service. The EDC is acquiring the rail line in order to provide service to its industrial park located at approximately milepost 37.7 in Murray, Calloway County, Kentucky, giving those businesses located in the industrial park access to receive and ship goods and commerce by rail. The EDC only intends that service will be provided over this one mile segment. (To the extent the rest of the line is considered a "line of railroad" the EDC intends to embargo or discontinue service over the rest of the line.)

The EDC intends to lease the portion of the line between milepost 38.34 and approximately milepost 37.34 to KWT Railway, Inc., the carrier that operates the adjacent line, to provide the service to the industrial park.

The proposed time frame for purchasing this rail line is on or before the 15th day of August, 2005 (but more than seven days after the filing of this notice). Service will not commence until after the line of railroad to the industrial park is rehabilitated and the lease with KWT Railway, Inc. has been finalized.

No environmental or historic report should be required because this acquisition is for continued operations that will not exceed the Board's thresholds.

It is projected that the revenues to be received by the EDC does not exceed those that would qualify it as a Class III Carrier.

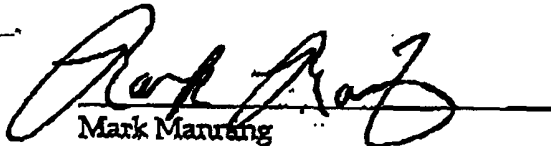
Under 49 U.S.C. 10901(e), approval of this transaction may not be subjected to labor protection conditions.

A caption summary is attached.

VERIFICATION

Mark Manning, Authorized Agent for Murray-Calloway Economic Development Corporation, verifies under penalty of perjury that the foregoing is true and correct. Further, I certify that I am qualified and authorized to file the foregoing Notice.

Executed on 8-5-05


Mark Manning



ENTERED
Office of Proceedings

AUG 11 2005

Part of
Public Record