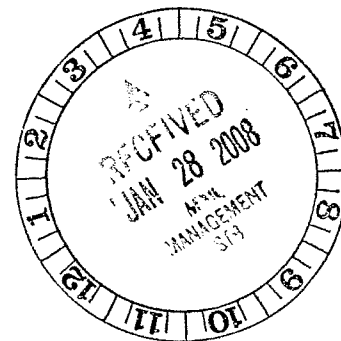


**AMG**  
**RESOURCES CORPORATION**

03142. 012808. GOLDRICK. BUS. 60525.X. N.  
January 28, 2008

The Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001



Re: STB Finance Docket No. 35087  
Canadian National Railway Company and Grand Trunk Corporation  
- Control - EJE West Company

Dear Secretary Williams:

I am writing on behalf of AMG Resources Corporation ("AMG"). AMG processes scrap iron at our yard in Gary, IN at a location currently served by the Elgin, Joliet and Eastern Railroad ("EJE") and the Indiana Harbor Belt Railroad ("IHB"). Our outbound shipping pattern and the sustainability of this facility are heavily dependent upon rail to the integrated steel mills in the area, including Mittal East, Mittal West, Mittal Bar Products, Mittal Burns Harbor and United States Steel at Gary, IN.

Presently EJE supplies AMG 40-50 mill gondolas per month for shipping to the above named mills. Current service is 5 days per week and the freight rates are competitive. IHB can act as a substitute in these lanes but at present their service is 3 days per week, their rates are higher and it is doubtful they could meet our equipment needs. Furthermore, IHB access to our yard is dependent on an EJE tower, an operation which will become part of the Canadian National Railway Company ("CN").

I have asked both EJE and CN Commercial personnel for a written plan or guarantee regarding our future rail issues and neither have responded. In fact, neither party has even hosted an informational meeting on the merger. I was employed for 25 years in the railroad industry including several years as a senior commercial officer for Wisconsin Central Railroad ("WC") and have witnessed firsthand how CN de-markets short haul business. After the CN/WC merger CN chased off the short haul forest product and steel business by cutting local service, reassigning equipment to Canada and raising prices. If this approach applies to the CN/EJE merger AMG will be unable to ship to its current market and will suffer financial harm under the merger.

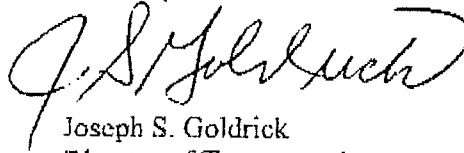
AMG is asking the Surface Transportation Board ("STB") for assistance in this matter. We ask that the STB remedy this situation by forcing CN to guarantee the "status quo" in writing, if not at least forcing the newly formed Gary Railroad to serve our facility in the same manner that the EJE served us. I apologize for the lateness of this letter but AMG was given the impression in

**AMG**  
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phone conversation that our needs would be addressed. That has not happened to date. Thank you for your consideration.

Sincerely,



Joseph S. Goldrick  
Director of Transportation  
AMG Resources Corporation

Surface Transportation Board

CN-EJ&E EIS - FD-35087

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**HDR**