

Peter W. Denton
202 429 6445

1330 Connecticut Avenue, NW
Washington, DC 20036-1795
202 429 3000 main
www.steptoelaw.com



248513

ENTERED
Office of Proceedings
September 26, 2019
Part of
Public Record

REDACTED – TO BE PLACED ON PUBLIC FILE

September 26, 2019

VIA E-FILING

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001

Re: **Docket No. FD 36326, Brookfield Asset Management, Inc. and DJP XX, LLC—Control Exemption—Genesee & Wyoming Inc., et al.**

Dear Ms. Brown:

Brookfield Asset Management, Inc. and DJP XX, LLC (“Applicants”) hereby provide a further update requested by the Surface Transportation Board (“Board”) regarding the status and outcome of the CFIUS review of the transaction at issue in this proceeding.

{{

}}

For the same reasons discussed in Applicants’ letter in this proceeding dated September 24, 2019, Applicants submit this filing under seal and designate the marked portions of this letter and the enclosure as “Highly Confidential” pursuant to the terms of the proposed protective order that Applicants requested the Board to enter on September 24, 2019.

Please contact me with any questions.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Peter W. Denton', with a long horizontal flourish extending to the right.

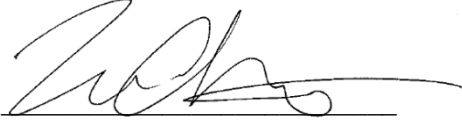
Peter W. Denton

*Attorney for Brookfield Asset Management, Inc. and
DJP XX, LLC*

Enclosures

CERTIFICATE OF SERVICE

I certify that I have, on September 26, 2019, served copies of this CFIUS Update by first-class mail on all parties of record in this proceeding.

A handwritten signature in black ink, appearing to read 'Peter W. Denton', written over a horizontal line.

Peter W. Denton

Attorney for Brookfield Asset Management, Inc. and DJP XX, LLC