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July 2, 2008

BY HAND

Ms. Victoria J. Rutson, Chief
Section of Environmental Analysis
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

**Re: Canadian National Railway Company and Grand Trunk Corporation –
Control – EJ&E West Company (STB Finance Docket No. 35087)**

Dear Ms. Rutson:

I am writing, on behalf of Applicants Canadian National Railway Company and Grand Trunk Corporation (together, "Applicants"; together with their rail carrier subsidiaries, "CN"), to supplement the response I provided on April 1, 2008, to item no. 25 from SEA's Data and Information Request #2, which you sent as an enclosure to your letter of March 7, 2008, to Normand Pellerin of CN.

25. According to Indiana Department of Natural Resources (DNR), all three proposed Indiana connections would be located within the Indiana coastal zone management area. Indiana DNR indicated it is willing to work with CN to obtain consistency with Indiana's coastal zone management program. (It is typical that rail applicants seek a consistency determination directly from the appropriate coastal zone management agency.) Is CN currently taking the lead for coordination regarding the Indiana coastal zone determination process? If so, please provide information on the status of these coordination efforts.

CN has been in consultation with the Indiana Department of Natural Resources ("DNR"), and in accordance with guidance from DNR is preparing a consistency certification, stating that CN's proposed acquisition of EJ&EW, as well as construction projects to be carried out in implementing that acquisition, would comply with and be conducted in a manner consistent with Indiana's coastal zone management program. CN expects that certificate to be completed in the near future, at which time it will be submitted to SEA, with a copy transmitted to DNR.

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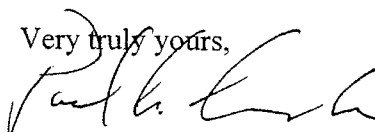
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If you have any further questions regarding the application of the Coastal Zone Management Act, 16 U.S.C. §§ 1451 et seq., to the proposed Transaction, please let me know and I will provide you the requested information.

Very truly yours,

A handwritten signature in black ink, appearing to read "Paul A. Cunningham", written over the typed name.

Paul A. Cunningham

Counsel for Canadian National Railway Company
and Grand Trunk Corporation

cc: Phillis Johnson-Ball
John H. Morton
Normand Pellerin