

LAW OFFICES OF
LOUIS E. GITOMER, LLC

247419

LOUIS E. GITOMER
Lou@lgraillaw.com

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2205

600 BALTIMORE AVENUE,
SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 * (202) 466-6532
FAX (410) 332-0885

ENTERED
Office of Proceedings
April 5, 2019
Part of
Public Record

April 5, 2019

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001



Re: Docket No. FD 36289, *3i RR Holdings GP LLC, 3i Holdings Partnership L.P.,
and 3i RR LLC—Control Exemption—Regional Rail Holdings, LLC*

Dear Ms. Brown:

Enclosed are the original and 10 copies of the Motion for Protective Order and a diskette containing a WORD and pdf version of the Motion. Also enclosed are 10 diskettes containing the unredacted version of the Agreement and Plan of Merger classified as CONFIDENTIAL.

Please time and date stamp the extra copy of the filing and return it in the enclosed envelop. Thank you for your assistance. If you have any questions, please contact me.

Sincerely yours,

Louis E. Gitomer
Attorney for 3i RR Holdings GP LLC,
3i Holdings Partnership L.P., and 3i RR LLC

Enclosures

BEFORE THE
SURFACE TRANSPORTATION BOARD

Docket No. FD 36289

3i RR HOLDINGS GP LLC, 3i HOLDINGS PARTNERSHIP L.P., AND 3i RR LLC
-CONTROL EXEMPTION-
REGIONAL RAIL HOLDINGS, LLC

MOTION FOR PROTECTIVE ORDER



Louis E. Gitomer, Esq.
Law Offices of Louis E. Gitomer LLC
600 Baltimore Avenue, Suite 301
Towson, MD 21204
(410) 296-2250
Lou@lgrailaw.com

Attorney for 3i RR Holdings GP LLC,
3i Holdings Partnership L.P., and
3i RR LLC

Dated: April 5, 2019

BEFORE THE
SURFACE TRANSPORTATION BOARD

Docket No. FD 36289



3i RR HOLDINGS GP LLC, 3i HOLDINGS PARTNERSHIP L.P., AND 3i RR LLC
—CONTROL EXEMPTION—
REGIONAL RAIL HOLDINGS, LLC

MOTION FOR PROTECTIVE ORDER

Pursuant to 49 C.F.R. § 1104.14(b), 3i RR Holdings GP LLC, 3i Holdings Partnership L.P., and 3i RR LLC (“3i RR”) hereby moves for a protective order in the form set forth in Appendix A hereto. The proposed protective order is necessary to allow 3i RR to submit to the Surface Transportation Board (the “Board”) certain documents that contain highly sensitive commercial terms, and to make such documents available to interested parties solely for use in this proceeding.

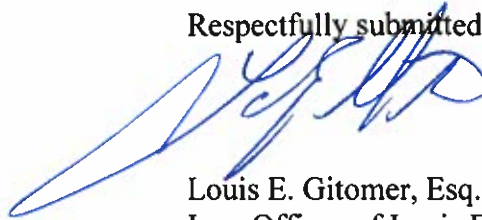
Concurrently, 3i RR is filing a Notice of Exemption in this proceeding pursuant to 49 C.F.R. § 1180.2(d)(2) with respect to the acquisition of control of Regional Rail Holdings, LLC (“Holdings”) and its three non-connecting railroad subsidiaries East Penn Railroad, LLC, Middletown & New Jersey Railroad, LLC, and Tyburn Railroad LLC. With the Notice of Exemption, 3i RR filed a redacted “public” version of the Agreement and Plan of Merger dated as of March 29, 2019 (the “Agreement”) governing the transaction. The redactions are intended to preserve the confidential commercial terms of the Agreement. With this Motion for Protective Order, 3i RR is filing, under seal, a “confidential” copy of the Agreement.

The Agreement reflects the financial and other commercial arrangements negotiated for the acquisition of control. Public disclosure of the commercial information in the Agreement would be competitively damaging, and is not necessary for the public to have adequate notice of the terms of the acquisition of control. Accordingly, 3i RR requests that the Board issue a protective order in accordance with 49 CFR §1104.14(b) and consistent with orders that have been entered in prior control proceedings. *See R. J. Corman Railroad Group, LLC and R. J.*

Corman Railroad Company, LLC - Acquisition of Control Exemption - Nashville and Western Railroad Corp. and Nashville & Eastern Railroad Corp., Docket No. FD 36250 (served November 23, 2018); and *SteelRiver Infrastructure Partners LP, SteelRiver Infrastructure Associates LLC, SteelRiver Infrastructure Fund North America LP and Patriot Funding LLC- Control Exemption-Patriot Rail Corp., Et Al.*, Docket No. FD 35622 (served May 18, 2012).

3i RR respectfully requests that a Protective Order be entered that will apply to the enclosed executed Agreement, in the form set forth in Appendix A to this Motion, including the forms of confidentiality undertakings that accompany it.

Respectfully submitted,



Louis E. Gitomer, Esq.
Law Offices of Louis E. Gitomer LLC
600 Baltimore Avenue, Suite 301
Towson, MD 21204
(410) 296-2250
Lou@lgraillaw.com

Attorney for 3i RR Holdings GP LLC,
3i Holdings Partnership L.P., and
3i RR LLC

Dated: April 5, 2019

APPENDIX A

PROTECTIVE ORDER

1. For purposes of this Protective Order:

(a) “Confidential Documents” means documents and other tangible materials containing or reflecting Confidential Information.

(b) “Confidential Information” means traffic data (including but not limited to waybills, abstracts, study movement sheets, and any documents or computer tapes containing data derived from waybills, abstracts, study movement sheets, or other data bases, and cost workpapers), the identification of shippers and receivers in conjunction with shipper-specific or other traffic data, the confidential terms of contracts with shippers, confidential financial and cost data, and other confidential or proprietary business or personal information.

(c) “Designated Material” means any documents designated or stamped as “CONFIDENTIAL” in accordance with paragraph 3 of this Protective Order, and any Confidential Information contained in such materials.

(d) These “Proceedings” consist of STB Docket No. FD 36289, any related proceedings before the Surface Transportation Board and any judicial review, proceedings arising from STB Docket No. FD 36289 or from any related proceedings before the Board.

2. Personnel of 3i RR Holdings GP LLC, 3i Holdings Partnership L.P., and 3i RR LLC and Regional Rail Holdings, LLC, and their wholly owned subsidiaries, the parties involved in this matter and their affiliates (collectively the parties), including outside consultants and attorneys for 3i RR Holdings GP LLC, 3i Holdings Partnership L.P., and 3i RR LLC or parties (representatives), may exchange Confidential Information for the purpose of participating in the Proceeding, but not for any other business, commercial, or other competitive purpose.

3. If any party to these Proceeding determines that any part of a discovery request or response, of a transcript of a deposition or hearing, or of a pleading or other paper filed or served in these Proceeding contains Confidential Information or consists of Confidential Documents, then that party may designate and stamp such Confidential Information and Confidential Documents as “CONFIDENTIAL”. Any information or documents designated or stamped as “CONFIDENTIAL” shall be handled as provided for hereinafter, except that no prohibition in any subsequent paragraph is applicable to an exchange of information pursuant to paragraph 2 of this Protective Order.

4. Information and documents designated or stamped as “CONFIDENTIAL” may not be disclosed in any way, directly or indirectly, or to any person or entity except to an employee, counsel, consultant, or agent of a party to these Proceedings, or an employee of such counsel, consultant, or agent, who, before receiving access to such information or documents, has been given and has read a copy of this Protective Order and has agreed to be bound by its terms by signing a confidentiality undertaking substantially in the form set forth at Exhibit A to this Order and providing a copy of the confidentiality undertaking to counsel for 3i RR and Holdings.

5. Any party to these Proceedings may challenge the designation by any other party of information or documents as "CONFIDENTIAL" by filing a motion with the Board or with an administrative law judge or other officer to whom authority has been lawfully delegated by the Board to adjudicate such challenge(s).

6. Designated Material may not be used for any purposes other than these Proceedings, including without limitation any business, commercial, strategic, or competitive purpose.

7. Any party who received Designated Material in discovery shall destroy such materials and any notes or documents reflecting such materials (other than file copies of pleadings or other documents filed with the Board and retained by outside counsel for a party to these Proceedings) at the earlier of: (1) such time as the party receiving the materials withdraws from these Proceedings, or (2) the completion of these Proceedings, including any petitions for reconsideration, appeals, or remands.

8. No party may include Designated Material in any pleading, brief, discovery request or response, or other documents submitted to the Board, unless the pleadings or other document is submitted under seal; in a package clearly marked on the outside as "Confidential Materials Subject to Protective Order." See 49 CFR 1104.14. All pleadings and other documents so submitted shall be kept confidential by the Board and shall not be placed in the public docket in these Proceedings except by order of the Board or of an administrative law judge or other officer in the exercise of authority lawfully delegated by the Board.

9. No party may include Designated Material in any pleadings, brief, discovery request or response, or other document submitted to any forum other than this Board in these Proceedings unless (1) the pleading or other document is submitted under seal in accordance with a protective order that requires the pleading or other document to be kept confidential by that tribunal and not be placed in the public docket in the proceeding, or (2) the pleading or other document is submitted in a sealed package clearly marked, "Confidential Materials Subject to Request for Protective Order," and is accompanied by a motion to that tribunal requesting issuance of a protective order that would require the pleading or other document be kept confidential and not be placed in the public docket in the proceeding, and requesting that if the motion for protective order is not issued by that tribunal, the pleading or other document be returned to the filing party.

10. No party may present or otherwise use any Designated Material at a Board hearing these Proceedings, unless that party has previously submitted, under seal, all proposed exhibits and other documents containing or reflecting such Designated Material to the Board, to an administrative law judge or to another officer to whom relevant authority has been lawfully delegated by the Board, and has accompanied such submission with a written request that the Board, administrative law judge or other officer (a) restrict attendance at the hearing during any discussion of such Designated Material, and (b) restrict access to any portion of the record or briefs reflecting discussion of such Designated Material in accordance with this Protective Order.

11. If any party intends to use any Designated Material in the course of any deposition in these Proceedings, that party shall so advise counsel for the party producing the Designated Material, counsel for the deponent, and all other counsel attending the deposition. Attendance at any portion of the deposition at which any Designated Material is used or discussed shall be restricted to persons who may review that material under the terms of this Protective Order. All

portions of deposition transcripts or exhibits that consist of, refer to, or otherwise disclose Designated Material shall be filed under seal and be otherwise handled as provided in paragraph 10 of this Protective Order.

12. To the extent that materials reflecting Confidential Information are produced by a party in these Proceedings, and are held and/or used by the receiving person in compliance with paragraphs 1, 2, or 3 above, such production, disclosure, holding, and use of the materials and of the data that the materials contain are deemed essential for the disposition of this and any related proceedings and will not be deemed a violation of 49 U.S.C. 11904 or of any other relevant provision of the ICC Termination Act of 1995.

13. All parties executing a CONFIDENTIAL undertaking shall serve a copy upon the party providing the information.

14. All parties must comply with all of the provisions of this Protective Order unless the Board or an administrative law judge or other officer exercising authority lawfully delegated by the Board determines that good cause has been shown warranting suspension of any of the provisions herein.

15. Nothing in this Protective Order restricts the right of any party to disclose voluntarily any Confidential Information originated by that party, or to disclose voluntarily any Confidential Documents originated by that party, if such Confidential Information or Confidential Documents do not contain or reflect any Confidential Information originated by any other party.

EXHIBIT A

UNDERTAKING CONFIDENTIAL MATERIAL

I, _____, have read the Protective Order served on _____, governing the production of confidential documents in STB Docket No. FD 36289, understand the same, and agree to be bound by its terms. I agree not to use or permit the use of any confidential data or information obtained pursuant to this Undertaking, or to use or permit the use of any techniques disclosed or information learned as a result of receiving such data or information, for any purposes other than the preparation and presentation of evidence and argument in STB Docket No. FD 36289 or any judicial review proceeding arising therefrom. I further agree not to disclose any confidential data or information obtained under this Protective Order to any person who is not also bound by the terms of the Order and has not executed an Undertaking in the form hereof. At the conclusion of this proceeding and any judicial review proceeding arising therefrom, I will promptly destroy any copies of such designated documents obtained or made by me or by any outside counsel or outside consultants working with me, provided, however, that outside counsel (but not outside consultants) may retain file copies of its work product and of pleadings and evidence filed with the Board, and in-house counsel may retain file copies of all pleadings and evidence containing confidential material it received during the course of this proceeding. I further understand that a party may retain its own confidential material.

I understand and agree that money damages would not be a sufficient remedy for breach of this Undertaking and that a party which asserts the confidential interest shall be entitled to specific performance and injunctive or other equitable relief as a remedy for any such breach. I further agree to waive any requirement for the securing or posting of any bond in connection with such remedy. Such remedy shall not be deemed to be the exclusive remedy for breach of this Undertaking but shall be in addition to all remedies available at law or equity.

Dated: _____