

216592

PARDEE RESOURCES COMPANY

1717 Arch Street, 33rd Floor
Philadelphia, PA 19103-2751
Telephone: 215-405-1260
Fax: 215-405-1263

Jeffrey W. Wagner
General Counsel and Secretary

May 19, 2006



Via FedEx First Overnight Service

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Room 700
Washington, DC 20006

ENTERED
Office of Proceedings

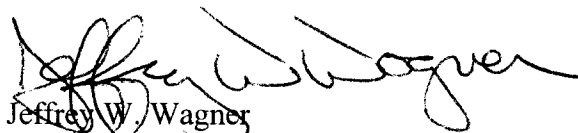
Part of
Public Record

Re: Docket No. AB-55-667X CSX Transportation, Inc.
Abandonment Exemption - in Harland County, KY

Dear Secretary Williams;

Enclosed are the original and 10 copies of a Notice of Intent to file an Offer of Financial Assistance. Please time and date stamp the additional copy of this letter and return it to me in the enclosed self-addressed, stamped envelope. Thanks for your assistance.

Sincerely,



Jeffrey W. Wagner
Attorney for Pardee & Curtin Realty LLC

216592

BEFORE THE SURFACE TRANSPORTATION BOARD

DOCKET NO. AB-55-667X

CSX TRANSPORTATION, INC
ABANDONMENT EXEMPTION-
IN HARLAN COUNTY, KY

NOTICE OF INTENT TO FILE

OFFER OF FINANCIAL ASSISTANCE



ENTERED
Office of Public Hearings

MAY 23 2006

Part of
Public Record

Jeffrey W. Wagner
Attorney for Pardee & Curtin Realty LLC
1717 Arch Street, 33rd Floor
Philadelphia, PA 19103
215-405-1260

Dated: May 19, 2006

BEFORE THE SURFACE TRANSPORTATION BOARD

DOCKET NO. AB-55-667X

CSX TRANSPORTATION, INC
ABANDONMENT EXEMPTION-
IN HARLAN COUNTY, KY

NOTICE OF INTENT TO FILE

OFFER OF FINANCIAL ASSISTANCE

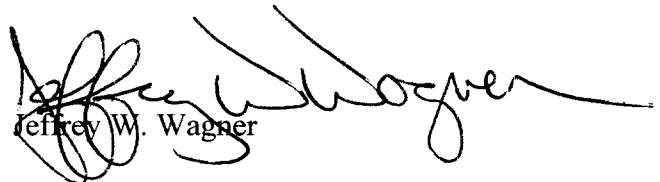
To the Secretary of the Board:

Pursuant to the Surface Transportation Board Notice of Exemption served May 4, 2006 Pardee (a non-carrier, hereby advises the Board and parties of record of its intent to file an Offer of Financial Assistance ("OFA") under 49 CFR 1152.27. The OFA is to purchase the interest, and any other assets of CSX Transportation, Inc (CSX) related to the 12.56 mile rail line on its Southern Region, Huntington Division-West Cumberland Valley Subdivision from milepost OWH 258.5 to the end of the track at milepost OWH-271.06 in Harlan County, KY.

In connection with this notice of intent to file an OFA, Pardee requests that the applicant carrier provide the information set forth in 49 CFR 1152.27 (a) including the minimum purchase price required to acquire its interest in the Line. We also request that CSX provide its most recent report on the physical condition of the involved Line and traffic, revenue and other data necessary to determine CSX's estimate of net liquidation value of the Line together with supporting data reflecting available real estate appraisal, assessments of the quality and the quantity of track material in the line and any other information necessary to obtain the net liquidation value. We further request that CSX provide copies of all relevant right of way documents.

Offeror also requests that the Board toll the period for submitting offers of financial assistance for an additional 30 days in order to provide Pardee with an adequate opportunity to review and analyze the material provided by CSX and submit its OFA. This will not prejudice the interests of CSX or any other party.

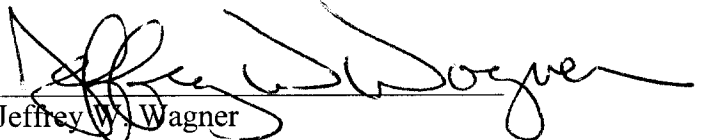
Respectfully submitted,



Jeffrey W. Wagner

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing instrument was served by E-Mail at Steven_Armbrust@csx.com, and by Federal Express, First Overnight Service, this 19th day of May, 2006 upon: Steven C. Armbrust, Esq. 500 Water Street, Jacksonville FL 32202.



Jeffrey W. Wagner
Pardee & Curtin Realty LLC