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KINDER MORGAN
LIQUIDS TERMINALS



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The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

Re: STB Finance Docket No. 33388 (Sub-No. 91)
Conrail Oversight Hearing

Dear Secretary Williams:

Kinder Morgan Liquids Terminals LLC intends to speak at the public hearing scheduled for May 3, 2004, in Washington. John C. Gallaher will speak on behalf of Kinder Morgan. We respectfully request a total of 10 minutes to speak about the benefits that Kinder Morgan and its customers have derived from the Conrail Transaction. Kinder Morgan Liquids Terminals LLC does not plan to file a written statement before the hearing.

Yours truly,

Kinder Morgan Liquids Terminals LLC

John W. Schlosser
Vice President, Sales & Business Development