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January 26, 2004

JOHN H. BROADLEY

Honorable Vernon Williams
Secretary
Surface Transportation Board
Suite 700
1925 K Street NW
Washington, D.C. 20423

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Re: Finance Docket No. 34363, Central Midland Railway Company -- Lease and
Operate Exemption -- Missouri Central Railroad Company Lines in Missouri

Dear Mr. Williams:

The letter is to correct two typographical errors in the Notice of Exemption we filed in this matter on January 13, 2004. On page 2, item (e)(1) we mistakenly listed the transferor as Central Midland instead of Missouri Central. The nature of the transaction was correctly identified in the remainder of the notice and in the caption summary. The second typographical error was on page 2 in item (e)(2) where we mistakenly stated that the parties proposed consummating the transaction "on or after January 19, 2004." The item should have read that the parties proposed consummating the transaction "on or after January 20, 2004."

Yours very truly,

John Broadley
John Broadley

