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Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001

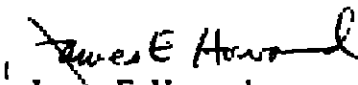
Re: Buffalo Southern Railroad, Inc.--Acquisition and Operation
Exemption--Line in Croton-on-Hudson, New York
Finance Docket No. 34903

Dear Secretary Williams:

I represent Buffalo Southern Railroad, Inc. in the above-captioned matter. Buffalo Southern hereby withdraws the Notice of Exemption filed on June 28, 2006 and the Motion to Dismiss filed on June 30, 2006 and requests that all proceedings be discontinued and no further action be taken in this matter.

Ten copies of this letter are enclosed herewith. If you have questions or need further information, please contact the undersigned. Thank you very much for your attention to this request.

Very truly yours,


James E. Howard

Enclosures
cc: Michael B. Gerrard
Louis E. Gitomer
Albert Feasley