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August 4, 2004

Hon. Vernon A. Williams, Secretary

Surface Transportation Board

1925 K Street, N.W.

Washington, D.C. 20423-0001



Re: STB Finance Docket No. AB-865 (Sub. No. ~~TX~~); Honey Creek Railroad, Inc. --
Abandonment Between Sulfur Springs and New Castle, IN in Henry County, Indiana

Dear Sir:

The purpose of this letter is to inform you that the consummation date in the above captioned matter will be at least fifty (50) days after the filing of the Notice of Exemption or on September 21, 2004.

Should you have any further questions in connection with this matter, please do not hesitate to contact the undersigned.

Very truly yours,

RICHARD R. WILSON, P.C.

Richard R. Wilson, Esq.

ENTERED
Office of Proceedings

AUG 05 2004

Part of
Public Record

RRW/bab

xc: Ms. Darlene Evans (via fax 202-565-9004)