

221547

LAW OFFICES OF
LOUIS E. GITOMER

LOUIS E. GITOMER
LOU_GITOMER@VERIZON.NET

THE ADAMS BUILDING, SUITE 301
600 BALTIMORE AVENUE
TOWSON MARYLAND 21204-4029
(202) 466 6532
FAX (410) 332-0885

February 6, 2008

Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

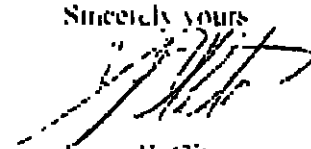
Re: Finance Docket No. 35118, *Patriot Rail, LLC, Patriot Rail Holdings LLC,
and Patriot Rail Corp—Continuance-in-Control Exemption—Sacramento
Valley Railroad, Inc*

Dear Acting Secretary Quinlan:

For the Notice of Exemption filed on January 29, 2008 in the above-entitled proceeding, the parties would like to clarify that Sacramento Valley Railroad, Inc., is directly controlled by Patriot Rail Corp., which is a subsidiary of Patriot Rail Holdings LLC, which in turn is a subsidiary of Patriot Rail, LLC.

Thank you for your assistance. If you have any questions, please call or email me.

Sincerely yours



Louis E. Gitomer

Attorney for: Patriot Rail, LLC, Patriot Rail
Holdings LLC, and Patriot Rail Corp.