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August 5, 2021
Part of
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August 5, 2021

CSXT/PAR-20

VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
Office of Proceedings
395 E Street, SW
Washington, DC 20423

**Re: STB Docket No. FD 36472, CSX Corporation and CSX Transportation, Inc., et al.—
Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and
Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am
Southern LLC, Portland Terminal Company, Springfield Terminal Railway
Company, Stony Brook Railroad Company, and Vermont & Massachusetts
Railroad Company**

Dear Ms. Brown:

Enclosed please find a letter in support of the Application filed in the above-referenced matter from the Connecticut Department of Transportation.

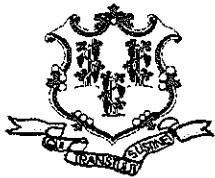
Respectfully submitted,

/s/ Anthony J. LaRocca

Anthony J. LaRocca
Peter W. Denton
Sally Mordi
*Attorneys for CSX Corporation and
CSX Transportation, Inc.*

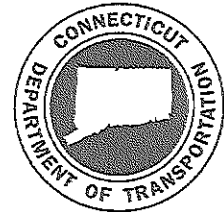
Enclosures

cc: Louis E. Gitomer; All parties of record



**STATE OF CONNECTICUT
DEPARTMENT OF TRANSPORTATION**

Bureau of Public Transportation
2800 Berlin Turnpike
Newington, Connecticut 06131-7546
860-594-2802



Richard W. Andreski
Bureau Chief

July 20, 2021

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

Re: Docket No. FD 36472, *CSX Corporation and CSX Transportation, Inc.-Control and Merger-Pan Am Systems, Inc., et al.*

I am writing on behalf of the Connecticut Department of Transportation (CTDOT), to show our support of CSX Transportation, Inc.'s ("CSXT") application to the Surface Transportation Board (the "Board") for authority to acquire Pan Am Systems, Inc. ("Pan Am") and its railroad subsidiaries.

CSXT has a long-standing relationship with CTDOT and is committed to supporting Connecticut's economic growth, environmental progress, as well as freight and passenger service. CSXT has a strong partnership with CTDOT and our short line partners and provides best-in-class service.

We are confident CSXT will enhance Connecticut freight rail service if this transaction is approved and we believe the CSXT acquisition is a benefit to all parties involved, as well as the residents of Connecticut. This transaction will bring additional resources to upgrade and improve the efficiency of operations in Connecticut.

CSXT has shown a commitment to safety and has indicated to CTDOT that it will invest in and modernize the Pan Am infrastructure, which will make the New England rail network more efficient and safer for freight and passenger operations. Safety is a top priority for CTDOT, and we look forward to these improvements.

CSXT has proposed Pan Am's subsidiaries, Boston & Maine and Springfield Terminal, to be operated by Genesee and Wyoming (G&W). CTDOT has an excellent working relationship with G&W and supports this proposal. G&W will be able to draw on their experience operating in Connecticut and we believe they will provide efficient, customer responsive rail service.

An Affirmative Action/Equal Employment Opportunity Employer

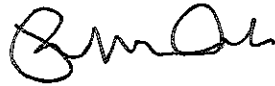
Ms. Cynthia T. Brown

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July 20, 2021

CTDOT is in favor of CSXT acquisition of Pan Am, and we respectfully ask the Board to give this proposed acquisition and merger their full consideration.

Sincerely,

A handwritten signature in black ink, appearing to read "R. Andreski", written in a cursive style.

Richard W. Andreski

CERTIFICATE OF SERVICE

I hereby certify that I have caused this Letter in Docket No. FD-36472, *CSX Corporation and CSX Transportation, Inc.—Control and Merger—Pan Am Systems, Inc., Pan Am Railways, Inc., Boston and Maine Corporation, Maine Central Railroad Company, Northern Railroad, Pan Am Southern LLC, Portland Terminal Company, Springfield Terminal Railway Company, Stony Brook Railroad Company, and Vermont & Massachusetts Railroad Company*, to be served electronically or by first class mail, postage pre-paid, on all parties of record in this proceeding.

/s/ Sally Mordi

Sally Mordi
*Attorney for CSX Corporation and
CSX Transportation, Inc.*

August 5, 2021