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FD 34742

To: Secretary Vernon Williams
Attn: Ernestine Hedgepath

From: Mark Manning

Date: 8/31/05

Re: EDC Acquisition of Hardin Southern Railroad

The purpose of this correspondence is to certify that the EDC projects Annual Revenues from the above-referenced acquisition to not exceed \$5.0 million annually.

Should you have questions, please feel free to contact this office at your convenience.

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